

ASX Announcement | 5 February 2024 DomaCom Limited (ASX: DCL)

Loan Due Diligence completed

Highlights

- Due diligence completed and loan documents undergoing a final review

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**), is pleased to announce that due diligence has been successfully completed and the loan documents are undergoing a final review with the intention of being signed by Bricklet Ltd (**Bricklet**) today that will allow the release of the \$3 million loan funds set out in the ASX Announcement on 31 January 2024.

Bricklet has secured funding for the transaction from Central Real Capital Pty Ltd (**Central Real Capital**). Central Real Capital is a boutique Sydney based private capital provider with a substantial loan portfolio across multiple sectors.

The funds are partly being used to repay the remaining \$2.45 million to Secured Convertible Noteholders from a transaction originating through Melbourne-based institution investor Thundering Herd.

DomaCom CEO John Elkovich commented, "We are excited that the necessary due diligence has been successfully completed. We look forward to further developing the relationship as set out in the ASX Announcement on 31 January 2024."

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

End

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au