

24 January 2024

Ms. Rana Kurban
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

Delivered via email: rana.kurban@asx.com.au

Dear Rana,

RESPONSE TO PRICE AND VOLUME QUERY

In reference to your letter of 24 January 2024, regarding the price and volume of the Company's securities, the response to your queries in number order is as follows:

1. The Company is not aware of any information that has not been announced, which is an explanation for the recent trading in its securities.
2. Not Applicable.
3. The Company is aware of a research report released by East Coast Research on 24 January 2024. The Company can confirm that the report contains no new information or information that has not previously been released to the market.

The research follows various ASX announcements released by the Company since 2023 through to 22 January 2024 regarding high-grade gold-cobalt-tungsten intersected in the maiden drilling program at the Firetower project, promising metallurgical test results at the Company's Trafalgar project and results from the first drilling program at the Warrentinna Gold Project, the acquisition of the Parker Dome lithium project, announced on 11 December 2023, along with various other matters about the Company and its Projects.

4. It is confirmed that the Company is in compliance with the disclosure provisions of the Listing Rules, and in particular Listing Rule 3.1.
5. It is confirmed that the responses to the questions above have been authorised and approved by the Board of the Company.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Mathew Watkins
Company Secretary
Flynn Gold Limited



24 January 2024

Reference: 87187

Mr Matthew Watkins
Company Secretary
Flynn Gold Limited
Level 4, 96-100 Albert Road
South Melbourne VIC 3205

By email

Dear Mr Watkins

Flynn Gold Limited ('FG1'): Price - Query

ASX refers to the following:

- A. The change in the price of FG1's securities from a close of \$0.053 to a high of \$0.074 today.
- B. The significant increase in the volume of FG1's securities traded from 23 January 2024 to 24 January 2024.

Request for information

In light of this, ASX asks FG1 to respond separately to each of the following questions and requests for information:

- 1. Is FG1 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is FG1 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in FG1's securities would suggest to ASX that such information may have ceased to be confidential and therefore FG1 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that FG1 may have for the recent trading in its securities?
- 4. Please confirm that FG1 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that FG1's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of FG1 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **4:45 PM AEDT Wednesday, 24 January 2024**. You should note that if the information

requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, FG1's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require FG1 to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in FG1's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in FG1's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to FG1's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that FG1's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours faithfully

ASX Compliance