



Announcement Summary

Entity name

TITOMIC LIMITED

Date of this announcement

Monday December 04, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	142,500,000	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Herbert Koeck	Herbert Koeck	60,000,000
Dag Stromme	Dag Stromme	52,500,000
Mira Ricardel	Mira Ricardel	30,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A628786/TTT_Note_of_Annual_General_Meeting.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	4/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A628786/TTT_Notice_of_Annual_General_Meeting.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

142,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	866,614,906
TTTO : OPTION EXPIRING 02-FEB-2024	58,621,961

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	19,887,058
TTTAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	500,000
TTTAO : OPTION EXPIRING 31-MAY-2027 EX \$0.60	600,000
TTTAP : OPTION EXPIRING 31-MAY-2027 EX \$0.80	600,000
TTTAQ : OPTION EXPIRING 22-MAY-2027 EX \$1.00	800,000
TTTAR : OPTION EXPIRING 08-MAY-2026 EX \$0.40	22,312,500
New class - code to be confirmed : Options	142,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023