



Announcement Summary

Entity name

SENETAS CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 04, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SEN	ORDINARY FULLY PAID	102,649,857	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENETAS CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33006067607

1.3 ASX issuer code

SEN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Nov-2023 14:59

Announcement Title

Update - Update - Proposed issue of securities - SEN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,493,000 full paid ordinary shares



Placement Details

SEN : ORDINARY FULLY PAID

4/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

102,649,857

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01400000

Any other information the entity wishes to provide about the +securities to be quoted

One free attaching unquoted option has been issued for every 3 shares subscribed for under the Placement announced by the Company on 27 November 2023.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SEN : ORDINARY FULLY PAID	1,316,790,484
SENNA : ORDINARY FULLY PAID DEFERRED	249,823,174

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SENN : ORDINARY FULLY PAID DEFERRED	249,823,174
SENO : OPTION EXPIRING 22-DEC-2024 DEFERRED	83,274,391
SENAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	26,500,000
SENAA : PERFORMANCE RIGHTS	5,312,500
SENAN : OPTION EXPIRING 22-DEC-2024 DEFERRED	83,274,391