



Announcement Summary

**Entity name**  
SECOS GROUP LTD

**Date of this announcement**  
Tuesday December 05, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SESAD	OPTION EXPIRING 11-APR-2025 EX \$0.10	4,513,977	04/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SECOS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

064755237

### 1.3 ASX issuer code

SES

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/12/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Please refer to Appendix 3B dated 7 March 2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

SESAD : OPTION EXPIRING 11-APR-2025 EX \$0.10

**Date the +securities the subject of this notification were issued**

4/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of unlisted options to Directors approved by shareholders at the AGM on 17 November 2023:  
3,129,360 unlisted options to Mr Donald Haller Jr as part of participation in Share Placement announced on 7 March 2023  
461,539 unlisted options to Mr Jim Walsh as part of participation in Share Purchase Plan announced on 7 March 2023  
923,078 unlisted options to Mr Richard Tegoni as part of participation in Share Purchase Plan announced on 7 March 2023

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A



Issue details

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**Number of +securities**

4,513,977

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SES : ORDINARY FULLY PAID	593,480,667

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SESAD : OPTION EXPIRING 11-APR-2025 EX \$0.10	60,708,165
SESAC : PERFORMANCE RIGHTS	3,731,606



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/11/2023