



Top Shelf International Holdings Ltd

Principal Place of Business:

16-18 National Boulevard
Campbellfield
Victoria
Australia 3061

13 July 2023

Cleansing Notice – Shares Issued Under Conditional Placement

This notice is given by Top Shelf International Holdings Limited (ABN 22 164 175 535) (the “**Company**” or “**TSI**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

On 13 July 2023, the company issued 75,830,467 fully paid ordinary shares (“**Share**”) at \$0.25 per Share to sophisticated and professional investors under the placement announced by the Company on 29 May 2023 and approved by the shareholders in general meeting on 7 July 2023.

The Company gives notice that:

- a. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release to the ASX by the Chairman Adem Karafili on behalf of the Board.

For and on behalf of the Board
Carlie Hodges
Company Secretary