



Market Announcement

17 July 2023

Metal Bank Limited (ASX: MBK) – Trading Halt

Description

The securities of Metal Bank Limited ('MBK') will be placed in trading halt at the request of MBK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 July 2023 or when the announcement is released to the market.

Issued by

Dale Wang

Adviser, Listings Compliance

17 July 2023

Dale Wang
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Dear Sirs

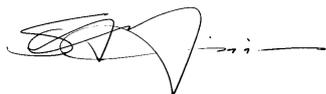
Metal Bank Limited – Request for Trading Halt

Metal Bank Limited (the Company) hereby requests a trading halt in its securities and provides the following information in accordance with ASX Listing Rule 17.1:

- The request for the trading halt is in relation to a pending material announcement regarding an agreement for exploration.
- The trading halt is to be in place immediately and will last until the earlier of the Company releasing an announcement, or the commencement of trading on Wednesday, 19 July 2023.
- The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours faithfully,



Sue-Ann Higgins
Executive Director and Company Secretary