



Announcement Summary

Entity name

US STUDENT HOUSING REIT

Security on which the Distribution will be paid

USQ - ORDINARY UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

15/8/2023

Distribution Amount

USD 0.00760000

Ex Date

21/8/2023

Record Date

22/8/2023

Payment Date

30/8/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

US STUDENT HOUSING REIT

1.2 Registered Number Type

ARSN

Registration Number

655096629

1.3 ASX issuer code

USQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/8/2023

1.6 ASX +Security Code

USQ

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2023

2A.4 +Record Date

22/8/2023

2A.5 Ex Date

21/8/2023

**2A.6 Payment Date**

30/8/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**☒ Estimated

USD 0.00760000

2A.9a AUD equivalent to total dividend/distribution amount per +security

AUD 0.01160000

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

**FX rate (in format AUD rate/primary currency rate)
Primary Currency rate**

USD 0.65685000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ Yes**3A.1a Ordinary dividend/distribution estimated amount per +security**

USD 0.00760000

Estimated or Actual?☒ Actual



3A.1a(i) Date that actual ordinary amount will be announced

24/8/2023

3A.1b Ordinary Dividend/distribution amount per security

USD

3A.2 Is the ordinary dividend/distribution franked?

☒ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

USD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary