



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Tuesday August 15, 2023

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 - Consideration Options	8,000,000	15/08/2023
New class - code to be confirmed	Tranche 2 - Contingent Consideration Options	8,000,000	15/08/2023
New class - code to be confirmed	Tranche 3 - Contingent Consideration Options	8,000,000	15/08/2023
New class - code to be confirmed	Tranche 4 - Contingent Consideration Options	9,000,000	15/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Unquoted Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 - Consideration Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667938>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.80000000

Expiry date

15/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667939> (19 May 2023 and Updated on 10 Aug 2023)

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Carbon Dioxide (CO2) capture assets and technology from H2 Blue Tech Limited - Refer ASX Announcements 19 May 2023 and 15 August 2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of Carbon Dioxide (CO2) capture assets and technology from H2 Blue Tech Limited

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 - Contingent Consideration Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667938>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.85000000	15/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Acquisition of Carbon Dioxide (CO2) capture assets and technology from H2 Blue Tech Limited - Refer ASX Announcements 19 May 2023 and 15 August 2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Subject to Milestones - Tranche 2

Name of company or asset being acquired

Acquisition of Carbon Dioxide (CO2) capture assets and technology from H2 Blue Tech Limited

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Tranche 3 - Contingent Consideration Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667938>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.90000000	15/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667939> (19 May 2023 and Updated on 10 Aug 2023)

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Acquisition of Carbon Dioxide (CO2) capture assets and technology from H2 Blue Tech Limited - Refer ASX Announcements 19 May 2023 and 15 August 2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Subject to Milestones - Tranche 3

Name of company or asset being acquired

Acquisition of Carbon Dioxide (CO2) capture assets and technology from H2 Blue Tech Limited

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Tranche 4 - Contingent Consideration Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667938>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.95000000

Expiry date

15/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02667939> (19 May 2023 and Updated on 10 Aug 2023)



Issue details

Number of +securities

9,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Carbon Dioxide (CO₂) capture assets and technology from H2 Blue Tech Limited - Refer ASX Announcements 19 May 2023 and 15 August 2023.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Subject to Milestones - Tranche 4

Name of company or asset being acquired

Acquisition of Carbon Dioxide (CO₂) capture assets and technology from H2 Blue Tech Limited





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	480,442,618

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,085,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,085,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,772,500
DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000



DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35	7,110,000
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
New class - code to be confirmed : Tranche 1 - Consideration Options	8,000,000
New class - code to be confirmed : Tranche 2 - Contingent Consideration Options	8,000,000
New class - code to be confirmed : Tranche 3 - Contingent Consideration Options	8,000,000
New class - code to be confirmed : Tranche 4 - Contingent Consideration Options	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/5/2023