

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

17 August 2023

Respiri Limited – Notification under s 708A(5)(e) of the Corporations Act

Respiri Limited (ASX:RSH) (Company) advises that it issued the following fully paid ordinary shares (New Shares) at an issue price of \$0.034 per share:

Placement shares – 24,787,942 in accordance with the Company's Appendix 2A announcement of 17 August 2023.

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

1. The Company has issued 24,787,942 fully paid ordinary shares in the Company in lieu of fees with an issue price of \$0.034 per share, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

Authorised for release by the Board of Directors of Respiri Limited.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Respiri Limited