



Announcement Summary

Entity name

CANDY CLUB HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLB	ORDINARY FULLY PAID	84,688,918	23/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CANDY CLUB HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

629598778

1.3 ASX issuer code

CLB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Jun-2023 11:54

Announcement Title

New - Proposed issue of securities -
CLB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CLB : ORDINARY FULLY PAID

Issue date

23/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	178	0.07 %
1,001 - 5,000	212	0.53 %
5,001 - 10,000	72	0.51 %
10,001 - 100,000	101	3.07 %
100,001 and over	24	95.81 %



Issue details

Number of +securities to be quoted

84,688,918

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00236258407

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CLB : ORDINARY FULLY PAID	100,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLBAR : OPTION EXPIRING 19-JUN-2025 EX \$3.24	3,333
CLBAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,308,777
CLBAK : CONVERTIBLE NOTES	680,000
CLBAL : OPTION EXPIRING 11-SEP-2023 EX \$2.3712	24,798
CLBAQ : OPTION EXPIRING 22-DEC-2025 EX \$3.00	44,896
CLBAN : OPTION EXPIRING 13-JAN-2025 EX \$3.12	39,497
CLBAO : OPTION EXPIRING 14-MAR-2025 EX \$4.80	185,191
CLBAP : OPTION EXPIRING 06-MAY-2025 EX \$4.08	3,958