



Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday June 16, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G88OA	OPTION EXPIRING 30-JUN-2025	3,391,250	16/06/2023
G88	ORDINARY FULLY PAID	6,782,500	16/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Mar-2023 17:08	Update - Update - Proposed issue of securities - G88	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

G88 : ORDINARY FULLY PAID

Issue date

16/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

6,782,500

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description**Issue date**

16/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,391,250

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G88OA : OPTION EXPIRING 30-JUN-2025	42,800,921
G88O : OPTION EXPIRING 23-SEP-2023	51,192,320
G88 : ORDINARY FULLY PAID	286,425,659

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX \$0.10	8,000,000
G88AK : OPTION EXPIRING 24-AUG-2024 EX \$0.088	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000
G88AP : OPTION EXPIRING 28-FEB-2026 EX \$0.05	12,000,000