

Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Applicable security for the reorganisation

IBX	ORDINARY FULLY PAID
IBXAW	OPTION EXPIRING 24-JUN-2024 EX \$0.028
IBXAX	OPTION EXPIRING 22-AUG-2024 EX \$0.06
IBXAY	OPTION EXPIRING 07-OCT-2024 EX \$0.06
IBXAZ	OPTION EXPIRING 20-SEP-2024 EX \$0.06
IBXAAA	OPTION EXPIRING 01-MAY-2026 EX \$0.028
IBXAAB	OPTION EXPIRING 01-MAY-2027 EX \$0.028
IBXAAC	OPTION EXPIRING 01-MAY-2028 EX \$0.028
IBXAAK	OPTION EXPIRING VARIOUS DATES EX \$0.0679
IBXAAN	OPTION EXPIRING 30-SEP-2030 EX \$0.034
IBXAE	PERFORMANCE RIGHTS
IBXAAI	OPTION EXPIRING VARIOUS DATES EX \$0.0872
IBXAAJ	PERFORMANCE RIGHTS FY21
IBXAAH	PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872
IBXAAV	OPTION EXPIRING 28-FEB-2029 EX \$0.016
IBXAAT	OPTION EXPIRING 26-MAY-2026 EX \$0.0374
IBXAAL	OPTION EXPIRING VARIOUS DATES EX \$0.058
IBXAAG	OPTION EXPIRING 31-MAY-2029 EX \$0.115
IBXAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



IBXAAD	OPTION EXPIRING 30-NOV-2026 EX \$0.14
IBXAAE	OPTION EXPIRING 30-NOV-2027 EX \$0.14
IBXAAF	OPTION EXPIRING 30-NOV-2028 EX \$0.14
IBXAAM	OPTION EXPIRING VARIOUS DATES EX \$0.042
IBXAAS	OPTION EXPIRING VARIOUS DATES EX \$0.019
IBXAAU	OPTION EXPIRING 25-AUG-2026 EX \$0.0225
IBXAAO	OPTIONS EXPIRING VARIOUS DATES EX \$0.029
IBXAAR	OPTION EXPIRING 20-MAR-2026 EX \$0.0374

Announcement Type

New Announcement

Date of this announcement

13/10/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

16/11/2023

Record Date

17/11/2023

Issue Date

24/11/2023

Additional Information

There are options proposed for approval at the EGM to be held on 13 November 2023. There may also be further issue of securities which may effect the number of securities on issue and the post consolidation capital structure. An updated Appendix 3A.3 will be lodged if and when necessary.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

IMAGION BIOSYSTEMS LIMITED

1.2 Registered Number Type

ACN

Registration Number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

IBX

ORDINARY FULLY PAID

IBXAW

OPTION EXPIRING 24-JUN-2024 EX \$0.028

IBXAX

OPTION EXPIRING 22-AUG-2024 EX \$0.06

IBXAY

OPTION EXPIRING 07-OCT-2024 EX \$0.06

IBXAZ

OPTION EXPIRING 20-SEP-2024 EX \$0.06

IBXAAA

OPTION EXPIRING 01-MAY-2026 EX \$0.028

IBXAAB

OPTION EXPIRING 01-MAY-2027 EX \$0.028



IBXAAC	OPTION EXPIRING 01-MAY-2028 EX \$0.028
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IBXAAS	OPTION EXPIRING VARIOUS DATES EX \$0.019
IBXAAU	OPTION EXPIRING 25-AUG-2026 EX \$0.0225



IBXAAO OPTIONS EXPIRING VARIOUS DATES EX \$0.029

IBXAAR OPTION EXPIRING 20-MAR-2026 EX \$0.0374

Part 2 - Approvals**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/11/2023	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

17/11/2023

3.2 Date of +security holder meeting

13/11/2023

3.2a Effective date of consolidation or split

14/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

15/11/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

16/11/2023

3.5 Record date

17/11/2023



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/11/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

24/11/2023

3.8 Trading starts on a normal T+2 basis

27/11/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/11/2023

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
IBX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,305,766,572	32,644,164	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAW	OPTION EXPIRING 24-JUN-2024 EX \$0.028		
Quoted/unquoted			Estimate/Actual
<input checked="" type="checkbox"/> Unquoted			<input checked="" type="checkbox"/> Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	2,050,000	51,250	
ASX +Security Code	ASX +Security Description		
IBXAX	OPTION EXPIRING 22-AUG-2024 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	300,000	7,500	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAY	OPTION EXPIRING 07-OCT-2024 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	200,000	5,000	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAZ	OPTION EXPIRING 20-SEP-2024 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	100,000	2,500	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAAA	OPTION EXPIRING 01-MAY-2026 EX \$0.028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	3,250,000	81,250	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAAB	OPTION EXPIRING 01-MAY-2027 EX \$0.028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	3,250,000	81,250	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAAC	OPTION EXPIRING 01-MAY-2028 EX \$0.028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	2,000,000	50,000	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
IBXAAK	OPTION EXPIRING VARIOUS DATES EX \$0.0679		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	291,667	7,292	<input checked="" type="checkbox"/> Estimated



ASX +Security Code IBXAAN	ASX +Security Description OPTION EXPIRING 30-SEP-2030 EX \$0.034		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 50,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAE	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 125,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAI	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.0872		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 958,333	Number on issue post consolidation or split 23,958	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAJ	ASX +Security Description PERFORMANCE RIGHTS FY21		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 25,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAH	ASX +Security Description PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 100,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAV	ASX +Security Description OPTION EXPIRING 28-FEB-2029 EX \$0.016		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 75,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAT	ASX +Security Description OPTION EXPIRING 26-MAY-2026 EX \$0.0374		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 27,995,876	Number on issue post consolidation or split 699,897	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAL	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.058		
Quoted/unquoted <input checked="" type="checkbox"/>			Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 50,000	<input type="checkbox"/> Estimated
ASX +Security Code IBXAAG	ASX +Security Description OPTION EXPIRING 31-MAY-2029 EX \$0.115		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 200,000	Number on issue post consolidation or split 5,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAF	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 34,539,888	Number on issue post consolidation or split 863,497	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAD	ASX +Security Description OPTION EXPIRING 30-NOV-2026 EX \$0.14		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 25,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAE	ASX +Security Description OPTION EXPIRING 30-NOV-2027 EX \$0.14		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 25,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAF	ASX +Security Description OPTION EXPIRING 30-NOV-2028 EX \$0.14		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 25,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAM	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.042		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,571,000	Number on issue post consolidation or split 39,275	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code IBXAAS	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.019		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 2,900,000	Number on issue post consolidation or split 72,500	Estimate/Actual <input checked="" type="checkbox"/> Estimated



ASX +Security Code	ASX +Security Description		
IBXAAU	OPTION EXPIRING 25-AUG-2026 EX \$0.0225		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	46,583,851	1,164,596	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
IBXAAO	OPTIONS EXPIRING VARIOUS DATES EX \$0.029		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	1,313,889	32,847	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
IBXAAR	OPTION EXPIRING 20-MAR-2026 EX \$0.0374		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	14,138,956	353,474	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
IBXAW	OPTION EXPIRING 24-JUN-2024 EX \$0.028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02800000	1.12000000

ASX +Security Code	ASX +Security Description	
IBXAX	OPTION EXPIRING 22-AUG-2024 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06000000	2.40000000

ASX +Security Code	ASX +Security Description	
IBXAY	OPTION EXPIRING 07-OCT-2024 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06000000	2.40000000

ASX +Security Code	ASX +Security Description	
IBXAZ	OPTION EXPIRING 20-SEP-2024 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06000000	2.40000000



ASX +Security Code IBXAAA	ASX +Security Description OPTION EXPIRING 01-MAY-2026 EX \$0.028	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02800000	Exercise price post consolidation or split 1.12000000
ASX +Security Code IBXAAB	ASX +Security Description OPTION EXPIRING 01-MAY-2027 EX \$0.028	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02800000	Exercise price post consolidation or split 1.12000000
ASX +Security Code IBXAAC	ASX +Security Description OPTION EXPIRING 01-MAY-2028 EX \$0.028	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02800000	Exercise price post consolidation or split 1.12000000
ASX +Security Code IBXAAK	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.0679	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.06790000	Exercise price post consolidation or split 2.71600000
ASX +Security Code IBXAAN	ASX +Security Description OPTION EXPIRING 30-SEP-2030 EX \$0.034	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03400000	Exercise price post consolidation or split 1.36000000
ASX +Security Code IBXAE	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code IBXAAI	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.0872	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.08720000	Exercise price post consolidation or split 3.48800000
ASX +Security Code IBXAAJ	ASX +Security Description PERFORMANCE RIGHTS FY21	
Quoted/unquoted <input checked="" type="checkbox"/>	Exercise price pre consolidation or	Exercise price post consolidation or



<input type="checkbox"/> Unquoted	split 0.00000000	split 0.00000000
ASX +Security Code IBXAAH	ASX +Security Description PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.08720000	Exercise price post consolidation or split 3.48800000
ASX +Security Code IBXAAV	ASX +Security Description OPTION EXPIRING 28-FEB-2029 EX \$0.016	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01600000	Exercise price post consolidation or split 0.64000000
ASX +Security Code IBXAAT	ASX +Security Description OPTION EXPIRING 26-MAY-2026 EX \$0.0374	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03740000	Exercise price post consolidation or split 1.49600000
ASX +Security Code IBXAAL	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.058	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.05800000	Exercise price post consolidation or split 2.32000000
ASX +Security Code IBXAAG	ASX +Security Description OPTION EXPIRING 31-MAY-2029 EX \$0.115	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.11500000	Exercise price post consolidation or split 4.60000000
ASX +Security Code IBXAF	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code IBXAAD	ASX +Security Description OPTION EXPIRING 30-NOV-2026 EX \$0.14	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.14000000	Exercise price post consolidation or split 5.60000000



ASX +Security Code IBXAAE	ASX +Security Description OPTION EXPIRING 30-NOV-2027 EX \$0.14	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.14000000	Exercise price post consolidation or split 5.60000000
ASX +Security Code IBXAAF	ASX +Security Description OPTION EXPIRING 30-NOV-2028 EX \$0.14	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.14000000	Exercise price post consolidation or split 5.60000000
ASX +Security Code IBXAAM	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.042	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04200000	Exercise price post consolidation or split 1.68000000
ASX +Security Code IBXAAS	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.019	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01900000	Exercise price post consolidation or split 0.76000000
ASX +Security Code IBXAAU	ASX +Security Description OPTION EXPIRING 25-AUG-2026 EX \$0.0225	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02250000	Exercise price post consolidation or split 0.90000000
ASX +Security Code IBXAAO	ASX +Security Description OPTIONS EXPIRING VARIOUS DATES EX \$0.029	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02900000	Exercise price post consolidation or split 1.16000000
ASX +Security Code IBXAAR	ASX +Security Description OPTION EXPIRING 20-MAR-2026 EX \$0.0374	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03740000	Exercise price post consolidation or split 1.49600000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further details of the Consolidation are available on the Company's ASX platform in the Notice of EGM released on 13 October 2023.

6.2 Additional information for inclusion in the Announcement Summary

There are options proposed for approval at the EGM to be held on 13 November 2023. There may also be further issue of securities which may effect the number of securities on issue and the post consolidation capital structure. An updated Appendix 3A.3 will be lodged if and when necessary.