



Public Filing of Form F-3 Shelf Registration Statement

11 October 2023 – Mobilicom Limited (Mobilicom or the Company, ASX: MOB) is pleased to announce that the Company has Filed a Registration Statement on Form F-3 (**Shelf Registration**) with the US Securities and Exchange Commission (**SEC**). The Shelf Registration includes a base prospectus for potential future capital transactions subject to SEC rules and for a period of 3 years from effectiveness.

It is noted that the Shelf Registration remains subject to the review and approval of the SEC.

A copy of the Shelf Registration can be located at the following link:

https://www.sec.gov/Archives/edgar/data/1898643/000101376223002912/ea186144-f3_mobilicom.htm

About Mobilicom

Mobilicom is a leading provider of cybersecure robust solutions for the rapidly growing defense and commercial drones and robotics market. Mobilicom's large portfolio of field-proven technologies includes cybersecurity, software, hardware, and professional services that power, connect, guide, and secure drones and robotics. Through deployments across the globe with over 50 customers, including the world's largest drone manufacturers, Mobilicom's end-to-end solutions are being incorporated in mission-critical functions.

For investors, please use <https://ir.mobilicom.com/>

For company, please use www.mobilicom.com

This announcement has been approved for release by the Board of Mobilicom.

Forward Looking Statements

This press release contains "forward-looking statements" that are subject to substantial risks and uncertainties. For example, the Company is using forward-looking statements when it discusses the acceleration of its penetration into the fostering its established long-term relationships with government and defense contractors and building new connections with prospective customers that seek cybersecure solutions for their autonomous vehicles. All statements, other than statements of historical fact, contained in this press release are forward-looking statements. Forward-looking statements contained in this press release may be identified by the use of words such as "anticipate," "believe," "contemplate," "could," "estimate," "expect," "intend," "seek," "may," "might," "plan," "potential," "predict," "project," "target," "aim," "should," "will" "would," or the negative of these words or other similar expressions, although not all forward-looking statements contain these words. Forward-looking statements are based on Mobilicom Limited's current expectations and are subject to inherent uncertainties, risks and assumptions that are difficult to predict. Further, certain forward-looking statements are based on assumptions as to future events that may not prove to be accurate. These and other risks and uncertainties are described more fully in the Company's filings with the Securities and Exchange Commission. Forward-looking statements contained in this announcement are made as of this date, and Mobilicom Limited undertakes no duty to update such information except as required under applicable law.



For more information on Mobilicom, please contact:

Liad Gelfer

Mobilicom Ltd

liad.gelfer@mobilicom.com