

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Dotz Nano Limited (**Company** or **Dotz**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued 5,587,500 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.20 per Share and 2,793,750 unquoted options exercisable at A\$0.35 and expiring on 28 July 2025 in connection with the Company's Private Placement, (refer to Dotz's [ASX Announcement – 26 July 2023](#)). Shareholder approval was required for the issue of these securities, which was obtained on 14 September 2023.
- (b) The Shares rank pari passu with existing Dotz fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A in respect of the issue of the Shares and reflecting the revised capital structure following the issue of the Shares has been released with this announcement.

This announcement has been authorised for release by the Board of Directors.

For and on behalf of Dotz Nano Limited

Andrew Ritter
Company Secretary

Further information:

Investor Enquiries:

John Hurst

E: info@dotz.tech

P: +61 (0)418 798 663

Media Enquiries:

Sharon Williams

E: info@dotz.tech

P: +61 (0)414 520 529

About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a technology company specialising in high-value advanced materials. Dotz develops and commercialises innovative solutions addressing global environmental & industrial challenges, utilising its carbon-based nano technologies. Our two main areas of focus are:

- In-product tagging solution for anticounterfeiting and monitoring, primarily for the oil & gas and chemicals sectors.
- Carbon-based sorbent technology for industrial decarbonisation & sustainability

To learn more about Dotz, please visit the website via the following link www.dotz.tech