



ASX Market Announcements
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street,
Melbourne VIC 3000

1 November 2023

Re: Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

This notice (this **Notice**) is given by Fluence Corporation Limited (ACN 127 734 196) (the **Company** or **Fluence**).

Fluence has today announced a fully underwritten pro-rata accelerated non-renounceable entitlement offer (**Offer**) of approximately 260.2 million shares on the basis of 1 new fully paid ordinary share (each a New Share, and collectively, the **New Shares**) for every 2.5 ordinary shares in Fluence held by eligible existing Fluence shareholders as at 7.00pm (AEDT) on Friday, 3 November 2023 at a price of A\$0.08 per New Share.

The Company advises that:

- a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Corporations Act**);
- b) this Notice is issued pursuant to section 708AA(2)(f) of the *Corporations Act* as modified by ASIC;
- c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - ii) sections 674 and 674A of the *Corporations Act*;
- d) as at the date of this Notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the *Corporations Act* that is required to be set out in this notice; and
- e) the potential effect the issue of the New Shares under the Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. Given the structure of the Offer as a pro-rata issue and the current level of holdings of substantial holders, the Offer is not expected to have any material effect or consequence on the control of the Company.

This announcement was authorised to be given to the ASX by the Board of Directors of Fluence.

Yours faithfully

Melanie Leydin
Company Secretary

USA

7135 Madison Ave W.
Golden Valley, MN 55427
Phone: +1 763 746 8400
Facsimile: +1-212-572-5704

Fluence Corporation Limited

ABN: 52 127 734 196
www.fluencecorp.com

AUSTRALIA

Level 4, 96-100 Albert Road,
South Melbourne, Victoria 3205
Phone: + 61 3 9692 7222
Facsimile: + 61 3 9077 9233
