



Announcement Summary

Entity name

RHYTHM BIOSCIENCES LIMITED

Date of this announcement

Tuesday October 24, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options with exercise price of \$1.80 and expiry date of 30 November 2025.	200,000	10/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59619459335

1.3 ASX issuer code

RHY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Notification of unquoted options issued approved at the 2023 AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options with exercise price of \$1.80 and expiry date of 30 November 2025.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Approval of NOM by ASX for 2023 AGM which set out the terms of the issue of the unquoted options to Ms. Sue MacLeman.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02706801-3A625265?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 1.80000000

Expiry date

30/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RHY FPO

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of these unquoted options to an RHY Non-executive Director, Ms. Sue MacLeman, was discussed in the Company's NOM for the 2023 AGM.

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.80000000

Purpose of the issue

Other

Additional Details

Issued to Ms. Sue MacLeman under the Company's New Employee Incentive Omnibus Plan (2023 EIOP).

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RHY : ORDINARY FULLY PAID	221,142,589

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHYAL : OPTION EXPIRING 31-JUL-2024 \$1.80	3,275,463
RHYAM : OPTION EXPIRING 31-12-2025 EX \$1.80	5,850,000
RHYAI : OPTION EXPIRING 31-JUL-2024 EX \$1.80	3,108,750
New class - code to be confirmed : Unquoted options with exercise price of \$1.80 and expiry date of 30 November 2025.	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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