



Announcement Summary

Entity name

OCTAVA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 26, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCT	ORDINARY FULLY PAID	1,250,000	22/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OCTAVA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

644358403

### 1.3 ASX issuer code

OCT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Sep-2023 08:40	New - Proposed issue of securities - OCT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

### ASX +security code and description

OCT : ORDINARY FULLY PAID

**Issue date**

22/9/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,250,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The securities are issued as part consideration for the acquisition of the remaining interest in the Talga Project. The issue was completed at a deemed price of \$0.07 per share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.070000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCT : ORDINARY FULLY PAID	38,412,511

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCTAF : PERFORMANCE RIGHTS RESTRICTED	3,250,000
OCTAH : OPTION EXPIRING 08-OCT-2025 EX \$0.60	1,083,337
OCTAG : OPTION EXPIRING 16-SEP-2024 EX \$0.90	481,260
OCTAB : ORDINARY FULLY PAID RESTRICTED	5,000,000
OCTAC : ORDINARY FULLY PAID RESTRICTED	2,583,170
OCTAD : OPTION EXPIRING 13-SEP-2024 RESTRICTED	2,000,000
OCTAE : OPTION EXPIRING 08-OCT-2025 RESTRICTED	2,566,670
OCTAA : ORDINARY FULLY PAID RESTRICTED	1,400,000