



14 September 2023

## Results of Entitlement Offer

Freehill Mining Limited (**Company**) (ASX:FHS) confirms that the Company's pro-rata non-renounceable Entitlement Offer closed at 5.00pm (AEST) on 8 September 2023.

The Company received the following applications:

Details	Number	Gross Proceeds*
Entitlement New Shares	135,729,744	\$407,189.71
Additional New Shares	99,090,246	\$297,270.69
<b>Total Applications</b>	<b>234,819,990</b>	<b>\$704,460.40</b>
Shares offered under the Prospectus	385,369,778	\$1,156,109.33
Shortfall Shares	150,549,788	\$451,648.93

\* Rounded to the nearest whole cent

The New Shares applied for above are expected to be issued on Friday, 15 September 2023.

In accordance with the Prospectus dated 12 July 2023, the Company reserves the right to place any Shortfall Shares under the Shortfall Offer within three months of the closing date of 8 September 2023.

This announcement was authorised by the Board of the Company.

**For further information, please contact:**

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