



Announcement Summary

Entity name

PEAKO LIMITED

Date of this announcement

Tuesday October 10, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PKOAAB	OPTION EXPIRING 30-NOV-2026 DEFERRED	55,941,561	10/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PEAKO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

79131843868

**1.3 ASX issuer code**

PKO

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

10/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2023 12:00	Update - Update - Proposed issue of securities - PKO	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

PKOAAB : OPTION EXPIRING 30-NOV-2026 DEFERRED

**Date the +securities the subject of this notification were issued**

10/10/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

55,941,561

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PKO : ORDINARY FULLY PAID	470,731,460
PKOO : OPTION EXPIRING 30-JUN-2025	48,503,564

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKOAAH : OPTION EXPIRING 21-NOV-2024 EX \$0.10	1,000,000
PKOAAI : OPTION EXPIRING 21-NOV-2025 EX \$0.20	1,000,000
PKOAZ : OPTION EXPIRING 29-MAR-2025 EX \$0.055	1,000,000
PKOAY : OPTION EXPIRING 29-MAR-2024 EX \$0.04	2,000,000
PKOAAK : OPTION EXPIRING 30-SEP-2025 EX \$0.05	71,727,848
PKOAG : OPTION EXPIRING 21-NOV-2023 EX \$0.06	1,000,000
PKOAD : OPTION EXPIRING 01-MAY-2025 EX 5C	2,000,000
PKOAB : OPTION EXPIRING 30-NOV-2026 DEFERRED	55,941,561
PKOAL : OPTION EXPIRING 25-MAY-2025 EX \$0.05	8,500,000
PKOAAE : OPTION EXPIRING 25-NOV-2024 EX \$0.10	1,000,000
PKOAAF : OPTION EXPIRING 25-NOV-2025 EX \$0.15	1,000,000
PKOAW : OPTION EXPIRING 05-NOV-2023 EX \$0.044	4,000,000



PKOAX : OPTION EXPIRING 28-NOV-2023 EX \$0.05

2,000,000