

RESULT OF SHARE PURCHASE PLAN OFFER (SPP)

Bio-Gene Technology Limited (ASX: BGT, 'Bio-Gene' or 'the Company'), an agtech development company enabling the next generation of novel insecticides to address insecticide resistance, is pleased to announce that it has received \$144,500 in applications for 1,720,218 fully paid ordinary shares at the issue price of 8.4 cents under the 2023 Share Purchase Plan ("SPP") which closed on 27 September 2023.

The funds raised under the placement and the SPP will enable the production of FLAVOCIDE[®] active constituent and the conduct of key toxicology and other studies required for inclusion in the dossier of data to support an application for registration of FLAVOCIDE[®] active constituent in Australia.

An Appendix 2A will be released to ASX when the SPP shares are issued on 03 October 2023. Holding statements will be dispatched to successful applicants and trading of the SPP shares on ASX is expected to commence on 04 October 2023. Shares issued under the SPP will rank equally with Bio-Gene's existing ordinary shares upon issue.

Approved for release by the Board.

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About Bio-Gene Technology Limited

Bio-Gene is an Australian agtech development company enabling the next generation of novel insecticides to address the global problems of insecticide resistance and toxicity. Its novel platform technology is based on a naturally occurring class of chemicals known as beta-triketones.

Beta-triketone compounds have demonstrated insecticidal activity (e.g. kill or knock down insects) via a novel mode of action in testing performed to date. This platform may provide multiple potential new solutions for insecticide manufacturers in applications across Crop Protection, Grain Storage, Public Health and Consumer Products. The Company's aim is to develop and commercialise a broad portfolio of targeted insect control and pest management solutions.