



Announcement Summary

Entity name

RESPIRI LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RSH	ORDINARY FULLY PAID	26,302,499	27/09/2023
RSHO	OPTION EXPIRING 30-JUN-2025	13,151,250	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESPIRI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009234173

1.3 ASX issuer code

RSH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

18-Sep-2023 10:22

Announcement Title

New - Proposed issue of securities - RSH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

11,932,795 RSH ordinary shares and 5,966,397 RSHO options remain to be issued.



Placement Details

ASX +security code and description

RSH : ORDINARY FULLY PAID

Issue date

27/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

26,302,499

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03400000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

RSHO : OPTION EXPIRING 30-JUN-2025

Issue date

27/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

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		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,151,250

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

One free attaching listed RSHO option for every two ordinary shares subscribed.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RSH : ORDINARY FULLY PAID	1,000,000,146
RSHO : OPTION EXPIRING 30-JUN-2025	69,662,687

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSHAJ : OPTION EXPIRING 01-MAR-2025 EX \$0.20	10,000,000
RSHAI : OPTION EXPIRING 01-MAR-2025 EX \$0.10	5,000,000
RSHAAC : OPTION EXPIRING 09-JUN-2027 EX \$0.10	2,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAD : OPTION EXPIRING 01-JAN-2026 EX \$0.10	18,500,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAAB : OPTION EXPIRING 31-JAN-2027 EX \$0.20	3,200,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	5,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,800,000
RSHAAF : OPTION EXPIRING 30-JUN-2025 EX \$0.10	10,000,000
RSHAAE : OPTION EXPIRING 30-JUN-2025 EX \$0.065	10,000,000

