



Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 25, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	411,220,239	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Aug-2023 09:15	New - Proposed issue of securities - IMU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The balance of the shares to be issued to the Directors who participated in the placement are subject to shareholder approval at the EGM to be held late September 2023.



Placement Details

IMU : ORDINARY FULLY PAID

25/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

411,220,239

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08400000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	6,834,259,350
IMUOD : OPTION EXPIRING 31-AUG-2024	158,262,521

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUA AE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	804,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	39,263,618
IMUA AH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000



IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000