

## ASX Announcement

### Placement and Share Purchase Plan update

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*Not for release to US wire services or distribution in the United States*

**SYDNEY, Australia, Friday, 25 August 2023:** Imugene Limited (ASX:IMU) (**Company**), refers to the ASX announcement "Imugene Completes Strongly Supported \$35M Placement & Launches ~\$30M SPP" made on 18 August 2023 and is pleased to provide an update on the current Placement and Share Purchase Plan (**SPP**).

#### **Placement**

The Company confirms that it has today allotted 411.2 million fully paid ordinary shares at an issue price of \$0.084 to Placement Subscribers (other than Directors). An application has been made to ASX for quotation of the Placement Shares, per the Appendix 2A lodged today.

#### **SPP**

As announced on 18 August 2023, the follow on SPP to raise approximately \$30 million will open on Monday, 28 August 2023 (**Opening Date**). Notwithstanding this target raise amount, the Company reserves its right to accept more or scale back applications under the SPP.

The SPP and the offer of New Options to Placement Subscribers and Eligible Shareholders is set out in a prospectus (**Prospectus**), which has been lodged both with ASIC and ASX today, and is also available on the Company's website at [www.imugene.com/announcements](http://www.imugene.com/announcements)

#### **New Options and Placement Shares subject to shareholder approval**

The issuance of the New Options and Placement Shares to Directors will be subject to shareholder approval at an extraordinary general meeting (**EGM**) to be convened at the end of September 2023. The notice of meeting for the EGM will be despatched to shareholders shortly.



## **Key Dates**

<b>Event</b>	<b>Date</b>
Allotment of New Shares issued under the Placement (other than to Directors)	Friday, 25 August 2023
Prospectus date	Friday, 25 August 2023
Despatch of Prospectus	Monday, 28 August 2023
Opening Date of SPP and Options Offer	Monday, 28 August 2023
Closing Date for SPP and Options Offer	Thursday, 14 September 2023
Allotment of New Shares under the SPP	Tuesday, 19 September 2023
Despatch of Holding Statements for New Shares under SPP	Wednesday, 20 September 2023
Normal ASX trading for New Shares issued under the SPP commences	Wednesday, 20 September 2023
Extraordinary general meeting to approve issuance of New Options and Directors' participation in the Placement	End of September 2023
Issuance of New Options and Placement Shares to Directors (subject to shareholder approval having been obtained)	End of September 2023

## **Enquiries**

From Friday, 25 August 2023, a copy of the Prospectus will be available via the Company's website at [www.imugene.com](http://www.imugene.com) (without Application Forms) or can be obtained by contacting the Company's Share Registry on the number noted below.



For further information relating to the Offer, please contact the Company's Share Registry, Automic Registry Service Limited, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), at any time between 8:30am and 5:30pm (AEST), Monday to Friday (excluding public holidays) until the closing date of the SPP and Options Offer.

For more information please contact:

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### **About Imugene (ASX:IMU)**

Imugene is a clinical stage immuno-oncology company developing a range of new and novel immunotherapies that seek to activate the immune system of cancer patients to treat and eradicate tumours. Our unique platform technologies seek to harness the body's immune system against tumours, potentially achieving a similar or greater effect than synthetically manufactured monoclonal antibody and other immunotherapies. Our product pipeline includes an off-the-shelf (allogeneic) cell therapy CAR T drug azer-cel (azercabtagene zapreleucel) which targets CD19 to attack blood cancer, multiple immunotherapy B-cell vaccine candidates and an oncolytic virotherapy (CF33) aimed at treating a variety of cancers in combination with standard of care drugs and emerging immunotherapies such as CAR T's for solid tumours. We are supported by a leading team



of international cancer experts with extensive experience in developing new cancer therapies with many approved for sale and marketing for global markets.

Our vision is to help transform and improve the treatment of cancer and the lives of the millions of patients who need effective treatments. This vision is backed by a growing body of clinical evidence and peer-reviewed research. Imugene is well funded and resourced, to deliver on its commercial and clinical milestones. Together with leading specialists and medical professionals, we believe Imugene's immuno-oncology therapies will become foundation treatments for cancer. Our goal is to ensure that Imugene and its shareholders are at the forefront of this rapidly growing global market.

*Release authorised by the Managing Director and Chief Executive Officer Imugene Limited.*

**Not an offer in the United States**

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**Forward-looking statements**

This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward-looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. Imugene does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.