



Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Monday August 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
G88AG	OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000	Expiry of option or other convertible security without exercise or conversion	26/08/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

614538402

### 1.3 ASX issuer code

G88

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
4,000,000	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
26/8/2023	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div></div>	

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88OA : OPTION EXPIRING 30-JUN-2025	43,536,709
G88O : OPTION EXPIRING 23-SEP-2023	51,192,320
G88 : ORDINARY FULLY PAID	329,389,507

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	0
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX \$0.10	8,000,000
G88AK : OPTION EXPIRING 24-AUG-2024 EX \$0.088	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000
G88AP : OPTION EXPIRING 28-FEB-2026 EX \$0.05	12,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.