



Announcement Summary

Entity name

TELSTRA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 23, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	EUR 500,000,000 3.750 per cent. Notes due 4 May 2031	5,006	04/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TELSTRA GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56650620303

1.3 ASX issuer code

TLS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Wholesale debt securities issued under the Telstra Group Limited debt issuance program.
As set out in the Appendix 3G lodged with the ASX on 22 August 2023, the number of TLSAA: Performance Rights on issue is 6,264,899.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

EUR 500,000,000 3.750 per cent. Notes due 4 May 2031

+Security type

Wholesale debt securities

ISIN code

XS2613162424

CFI

DTFUFR

FISN

TELSTRA GROUP L/3.75 MTN 20310504

Issue date

4/5/2023

Details of wholesale debt securities

+Security currency

EUR - Euro

Total principal amount of class

EUR 500,000,000.000000

Face value

EUR 99,871.000000

Number of +securities

5006

Interest rate type

Fixed

Frequency of interest payments per year

Annual

First interest payment date

4/5/2024

Interest rate per annum

3.75 %

Maturity date

4/5/2031

Class type description

Fixed

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

The number of securities referred to in Parts 3C.4 and 3C.9(d) is based on a denomination of EUR 100,000.
This does not reflect the actual number of securities issued as the denomination may vary.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be



quoted or provide the information by separate announcement.

<https://announcements.asx.com.au/asxpdf/20230223/pdf/45lykp7ddbqglz.pdf>

<https://announcements.asx.com.au/asxpdf/20230823/pdf/05syvmvywxg382.pdf>

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TLS : ORDINARY FULLY PAID	11,554,427,353
New class - code to be confirmed : EUR 500,000,000 3.750 per cent. Notes due 4 May 2031	5,006

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TLSAA : PERFORMANCE RIGHTS	8,142,931



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A