



Announcement Summary

Entity name

JERVOIS GLOBAL LIMITED

Date of this announcement

Friday September 01, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JRVAP	CONVERTIBLE NOTES	51	01/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JERVOIS GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52007626575

1.3 ASX issuer code

JRV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2023 14:33	New - Proposed issue of securities - JRV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JRVAP : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

1/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

51

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 100,000.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JRV : ORDINARY FULLY PAID	2,702,520,685

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JRVAC : WARRANTS	3,159,750
JRVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	61,042,000
JRVAP : CONVERTIBLE NOTES	250
JRVAE : OPTION EXPIRING 31-MAR-2028 EX \$0.103	8,122,500
JRVAF : OPTION EXPIRING 18-OCT-2028 EX \$0.278	7,500,000
JRVAH : PERFORMANCE RIGHTS	23,312,025
JRVAG : OPTION EXPIRING 28-FEB-2029 EX \$0.453	500,000