

1 September 2023

Section 708A Cleansing Statement

This Notice is given by Strategic Energy Resources Limited (ASX: **SER**) (**SER** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

- a) it has today issued a total of 113,142,857 fully paid ordinary shares (**Shares**) including:
 - I. 107,142,857 Shares to directors, professional, sophisticated and other exempt investors at an issue price of \$0.014 (1.4 cents) per Share as previously announced on 27 June 2023; and
 - II. 6,000,000 Shares upon the exercise of options by Directors of company
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- e) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A’s also announced on this day.

This announcement is authorized for released to the market by the Board of Directors of Strategic Energy Resources Limited Board.

David DeTata

Managing Director

Strategic Energy Resources Limited

For further information, please contact Dr DeTata at +61 3 9692 7222 or visit website www.strategicenergy.com.au