



Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ARBN

Registration Number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/9/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description****CDI Ratio**

AVH : CHESS DEPOSITARY INTERESTS 5:1

| Total number of CDIs quoted on ASX at end of statement month (A) | Total number of CDIs quoted on ASX at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 60,255,570 | 62,118,465 | -1,862,895 |

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 21,580 | 21,580 | 0 |

ASX +Security Code and Description

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 226,296 | 226,296 | 0 |

ASX +Security Code and Description

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 106,400 | 106,400 | 0 |

**ASX +Security Code and Description**

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 4,000 | 4,000 | 0 |

ASX +Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 14,500 | 14,500 | 0 |

ASX +Security Code and Description

AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 100,000 | 100,000 | 0 |

ASX +Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 11,300 | 11,300 | 0 |

ASX +Security Code and Description

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 5,700 | 5,700 | 0 |

ASX +Security Code and Description

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 7,000 | 7,000 | 0 |

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 67,350 | 67,350 | 0 |

**ASX +Security Code and Description**

AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 565,893 | 565,893 | 0 |

ASX +Security Code and Description

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 58,100 | 58,100 | 0 |

ASX +Security Code and Description

AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 8,000 | 8,000 | 0 |

ASX +Security Code and Description

AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 150,000 | 150,000 | 0 |

ASX +Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 67,447,900 | 65,273,040 | 2,174,860 |

Reason for change:

| |
|--|
| Net transfers between CDIs and Common Stock. |
|--|

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 75,594 | 75,594 | 0 |

ASX +Security Code and Description

AVHAY : COMMON STOCK

Net Difference (A-B)
362,579



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) |
|--|---|
|--|---|

| | |
|------------|------------|
| 13,489,580 | 13,127,001 |
|------------|------------|

Reason for change:

| |
|--|
| Net transfers between CDIs and Common Stock. |
|--|

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
|--|---|----------------------|

| | | |
|------------|------------|---|
| 74,224,500 | 74,224,500 | 0 |
|------------|------------|---|

ASX +Security Code and Description

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
|--|---|----------------------|

| | | |
|--------|--------|---|
| 12,800 | 12,800 | 0 |
|--------|--------|---|

ASX +Security Code and Description

AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
|--|---|----------------------|

| | | |
|--------|--------|---|
| 25,300 | 25,300 | 0 |
|--------|--------|---|

ASX +Security Code and Description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
|--|---|----------------------|

| | | |
|---------|---------|---|
| 344,275 | 344,275 | 0 |
|---------|---------|---|

ASX +Security Code and Description

AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
|--|---|----------------------|

| | | |
|--------|--------|---|
| 33,000 | 33,000 | 0 |
|--------|--------|---|

ASX +Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
|--|---|----------------------|

| | | |
|---------|---------|---|
| 292,272 | 292,272 | 0 |
|---------|---------|---|

**ASX +Security Code and Description**

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 30,500 | 30,500 | 0 |

ASX +Security Code and Description

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 22,600 | 22,600 | 0 |

ASX +Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 22,250 | 22,250 | 0 |