



Market Announcement

1 September 2023

Bio-Gene Technology Limited (ASX: BGT) – Trading Halt

Description

The securities of Bio-Gene Technology Limited ('BGT') will be placed in trading halt at the request of BGT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 September 2023 or when the announcement is released to the market.

Issued by

Ash Abdul Aziz

Adviser, Listings Compliance

1 September 2023

ASX Compliance Pty Ltd
Level 4, North Tower
Rialto Towers
525 Collins Street
Melbourne VIC 3000

Attn: Ash Abdul Aziz
Adviser, Listings Compliance (Melbourne)
tradinghaltsmelbourne@asx.com.au

Dear Ash,

BIO-GENE TECHNOLOGY LIMITED (ASX:BGT) - REQUEST FOR TRADING HALT

Bio-Gene Technology Limited (**Company**) requests that the securities of the Company be placed in a trading halt with immediate effect.

For the purposes of ASX Listing Rule 17.1. and in support of its request, the Company advises that:

1. The trading halt is requested pending an announcement by the Company to the market in relation to the outcome of a capital raising. The trading halt is requested to allow the capital raising to take place and be completed in an orderly fashion.
2. The Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement regarding the outcome of the capital raising or prior to the commencement of trading on Tuesday, 5 September 2023.
3. The Company is not aware of any reason why the request for the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Rod Valencia
Company Secretary