

Market Announcement

4 August 2023

Respiri Limited (ASX: RSH) – Trading Halt

Description

The securities of Respiri Limited ('RSH') will be placed in trading halt at the request of RSH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 8 August 2023 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Adviser, Listings Compliance

ASX: RSH
4 August 2023

To: Melissa Kostopoulos
ASX listings advisor
Melbourne
By email: melissa.kostopoulos@asx.com.au
CC: tradinghaltsmelbourne@asx.com.au

Dear Melissa

TRADING HALT REQUEST

Respiri Limited ACN 009 234 173 (ASX Code: RSH) (**Company**) requests the immediate trading halt of the Company's securities, in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to the market regarding the placement of shortfall as per the terms of the share purchase plan announced under the prospectus dated 29 June 2023 (and supplemented by the supplementary prospectus dated 4 July 2023) (**Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- (a) The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above.
- (b) The Company requests the trading halt to remain in place until the earlier of commencement of normal trading on Tuesday, 8 August 2023 or when the announcement regarding the Purpose is released to the market.
- (c) The Company expects to make the announcement regarding the Purpose to the market before the commencement of normal trading on Tuesday, 8 August 2023.
- (d) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This request has been approved by the board of Respiri Limited.

Yours faithfully



Andrew Metcalfe
Company Secretary