

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

25 July 2023

The Manager

Company Announcements Office

SECURITY PURCHASE PLAN EXTENSION OF CLOSING DATE

Respiri Limited (ASX:RSH, OTCQB:RSHUF) advises that the Company's Share Purchase Plan (SPP) announced on 23 May 2023, and opened on 30 June 2023, has been extended to close on Thursday 3rd August 2023.

The decision to extend the SPP closing date follows requests received from a number of shareholders who wish to participate in the SPP.

The SPP timetable* has been revised as follows:

Key Event	Date
Record Date for Eligibility to participate in the SPP	22 May 2023
Announcement of SPP	23 May 2023
SPP opening date	30 June 2023
Dispatch of SPP documentation	3 July 2023
SPP Closing Date (revised)	3 August 2023
Announcement of Results of SPP	7 August 2023
Allotment of SPP Shares and Options	9 August 2023
Dispatch of shareholder statements for SPP Offer	22 August 2023

**The above timetable is only indicative, and the Company reserves the right to vary any of the above dates other than the Record Date.*

The SPP Shortfall Closing Date of 20 October 2023 remains unchanged.

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount.

The full terms and conditions of the SPP are included on the Company's website and in the SPP Offer Booklet announced to the ASX on 30 June 2023.

Under the SPP, new Shares will be issued at the issue price of A\$0.034 per SPP Share and one (1) free attaching SPP Option for every two (2) SPP Shares subscribed for, each exercisable at \$0.065 and expiring 30 June 2025 to raise up to a maximum of \$3,000,000 (before costs).

Respiri Limited will give priority to Applicants that have not sold or disposed of any of their RSH Shares within the Offer Period. This means that if you sell or dispose of any of your RSH Shares during the Offer Period, RSH

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may reject your application in whole or in part. The intention of the Board of Respiri is to primarily reward long-term shareholders who wish to participate in the SPP Offer.

The SPP Offer is part of a capital raising undertaken to support the acquisition of Access Managed Services, LLC, as well as general working capital.

This notice has been approved by the board of Respiri Limited.

Your sincerely,



Andrew Metcalfe
Company Secretary