



## Announcement Summary

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**Entity name**

WHITE ROCK MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WRM	ORDINARY FULLY PAID	6,090,873	20/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WHITE ROCK MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

142809970

### 1.3 ASX issuer code

WRM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/1/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

09-Dec-2022 14:15

**Announcement Title**

New - Proposed issue of securities - WRM

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Directors have reserved the right to place Shortfall of 43,252,198 by 12 April 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

WRM : ORDINARY FULLY PAID

Issue date

20/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,090,873

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WRM : ORDINARY FULLY PAID	260,338,596
WRMOB : OPTION EXPIRING 31-JAN-2023	92,582,963

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WRMAAF : OPTION EXPIRING 27-JAN-2023 EX \$0.11	5,000,000
WRMAAC : OPTION EXPIRING 31-DEC-2024 EX \$1.00	1,000,000
WRMAAD : OPTION EXPIRING 30-JAN-2023 EX \$0.15	7,989,502
WRMAAE : OPTION EXPIRING 08-NOV-2024 EX \$0.77	9,010,364
WRMAZ : OPTION EXPIRING 28-FEB-2023 EX \$2.40	12,000