

2 February 2023

Shortfall of Entitlement Offer

White Rock Minerals Limited (ASX:WRM; OTCQX:WRMCF) (**White Rock**) refers to its ASX announcement dated 20 January 2023 regarding closure of the Entitlement Offer.

Shortfall under the Entitlement Offer on closure was \$3,027,653 (43,252,198 shares).

White Rock has received \$500,500 and will issue today 7,150,000 fully paid ordinary shares.

Remaining shortfall under the Entitlement Offer is \$2,527,153 (36,102,198 shares).

This announcement has been authorised by the Board.

Yours faithfully



Shane Turner

Company Secretary

White Rock Minerals Limited

Contacts

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