

2 February 2023

Markets Announcement Platform
Australian Securities Exchange



Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*)

White Rock Minerals Limited (ASX:WRM) (**White Rock**) has today issued 7,150,000 fully paid ordinary shares at an issue price of \$0.07 (7 cents) per share to a sophisticated investor pursuant to a shortfall placement under the recent Entitlement Offer. For further details in relation to the issue, please refer to the Appendix 2A announced today.

White Rock confirms that:

1. the above shares were issued by White Rock without disclosure being given to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, White Rock has complied with:
 - a) the provisions under Chapter 2M of the Corporations Act, as they apply to White Rock; and
 - b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to White Rock.

Yours faithfully

A handwritten signature in black ink that reads "Shane Turner". The signature is written in a cursive, flowing style.

Shane Turner
Company Secretary
White Rock Minerals Limited