

Announcement Summary

Entity name

FLUENCE CORPORATION LIMITED

Date of this announcement

Monday January 30, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-JAN-2028 EX \$0.19	13,040,000	30/01/2023
New class - code to be confirmed	OPTION EXPIRING 15-JAN-2028 EX \$0.23	8,000,000	30/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FLUENCE CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52127734196

1.3 ASX issuer code

FLC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-JAN-2028 EX \$0.19

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Benjamin Fash

Name of registered holder

Benjamin Fash

Number of +securities

13,040,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.19000000

Expiry date

15/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FLC ORD SHARES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02232526-3A540728?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,040,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-JAN-2028 EX \$0.23

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Cisterna	Richard Cisterna	5,000,000
Spencer D. Smith	Spencer D. Smith	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.23000000	15/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FLC ORD SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02232526-3A540728?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
8,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FLC : ORDINARY FULLY PAID	650,554,034

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLCAJ : OPTION EXPIRING 1-MAR-2024 EX 44C	860,000
FLCAA : OPTION EXPIRING 29-JAN-2025 EX \$0.26	170,500
FLCAW : OPTION EXPIRING 14-MAR-2027 EX \$0.2196	21,875,000
FLCAX : OPTION EXPIRING 14-MAR-2027 EX \$0.2395	3,125,000
FLCAY : OPTION EXPIRING 14-MAR-2027 EX \$0.2595	3,125,000
FLCAZ : OPTION EXPIRING 14-MAR-2027 EX \$0.2794	3,125,000
FLCAAA : OPTION EXPIRING 30-JUN-2026 EX \$0.2151	2,500,000
FLCAO : OPTION EXPIRING 25-JUN-2025 EX \$0.23	1,000,000
FLCAM : OPTION EXPIRING 25-AUG-2025 EX \$0.23	4,000,000
FLCAV : OPTION EXPIRING 31-MAR-2027 EX \$0.22	12,500,000
FLCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,680,188
FLCAL : OPTION EXPIRING 31-MAR-2025 EX \$0.23	2,490,000
FLCAP : OPTION EXPIRING 18-AUG-2025 EX \$0.21	500,000



FLCAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.165	1,000,000
FLCAR : OPTION EXPIRING 01-JAN-2026 EX \$0.18	100,000
FLCAS : OPTION EXPIRING 01-JUL-2026 EX \$0.22	250,000
FLCAT : OPTION EXPIRING 01-JAN-2027 EX \$0.22	25,000
FLCAU : OPTION EXPIRING 01-JAN-2027 EX \$0.18	1,250,000
New class - code to be confirmed : OPTION EXPIRING 15-JAN-2028 EX \$0.19	13,040,000
New class - code to be confirmed : OPTION EXPIRING 15-JAN-2028 EX \$0.23	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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