



Market Announcement

28 February 2023

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 March 2023 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance



Proprietary to Security Matters, strictly confidential and protected under Federal US, AU and EU IP laws and regulations, as are any results (physical or intellectual property) of any work done.

26 February 2023

ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email to: Dean.Litis@asx.com.au

Dear Mr. Litis,

Request for Trading Halt: Security Matters Limited (ASX: SMX) (“the Company”).

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN: 626 192 988) hereby requests a trading halt of the Companies securities effective the start of trading Tuesday 28 February 2023.

The trading halt is requested pending orders by an Australian Federal Court Judge are announcement by the Company in relation to the merger with Lionheart III Corp.

The Company is not aware of any reason the trading halt should not be granted.

This trading halt request has been authorized by the Executive Director, CEO of the Company.

Kind Regards

A handwritten signature in black ink, appearing to read "HAGGAI ALON", with a long horizontal stroke extending to the right.

Haggai Alon
CEO

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