



Powerhouse Ventures Limited  
ASX:PVL

1H FY23 Results Presentation  
24 February 2023

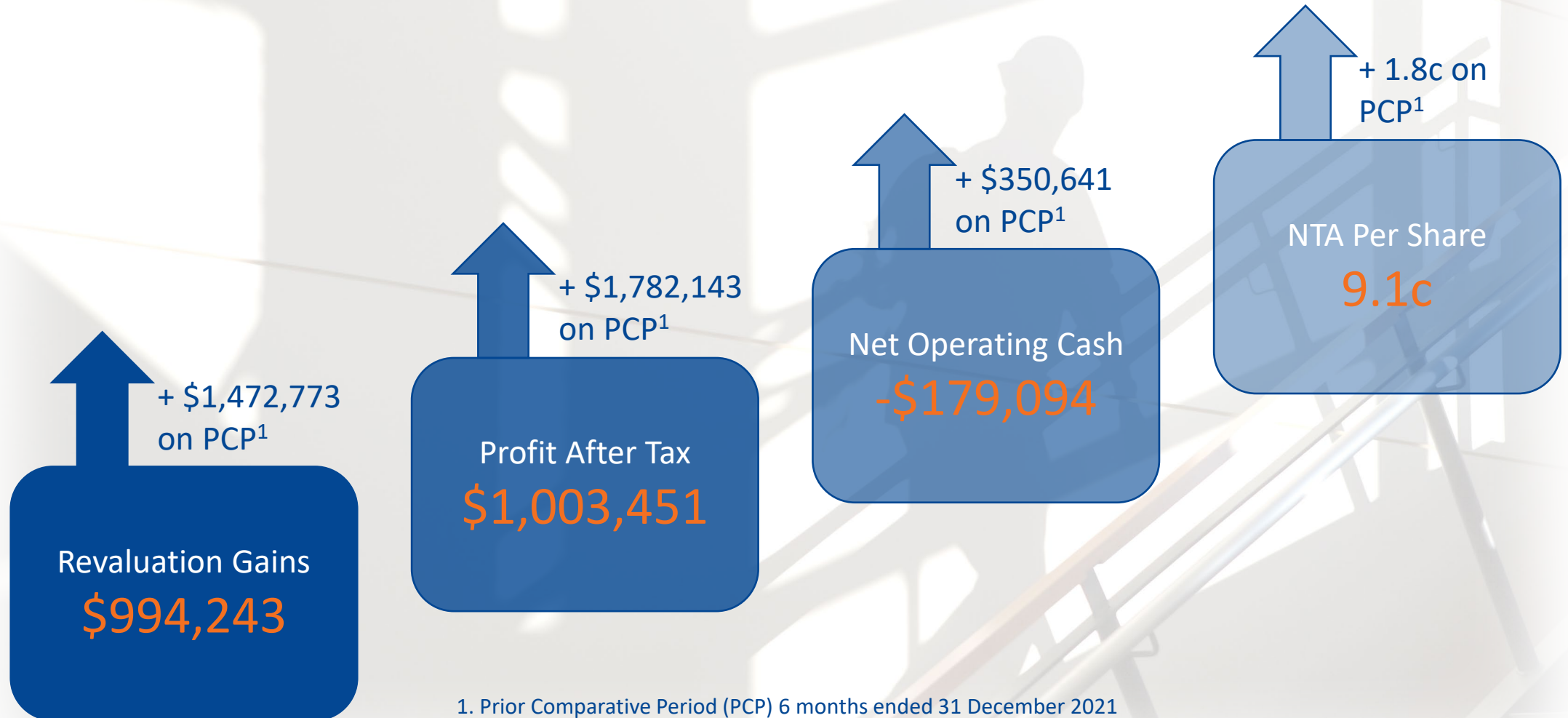


# Disclaimer

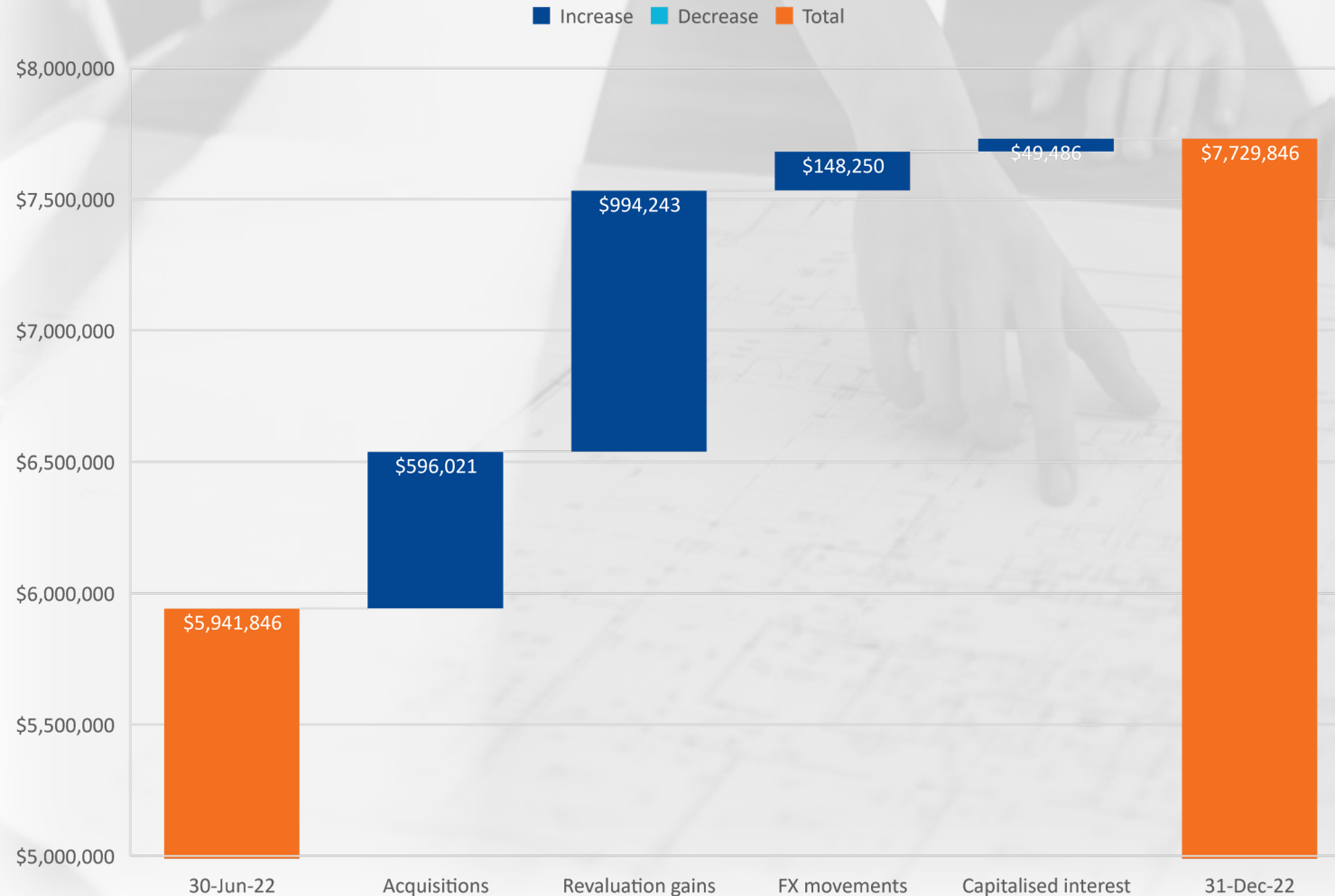
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# 1H FY23 Financial Results



# Investment Portfolio Growth



Acquisition was investment into Liquid Instruments

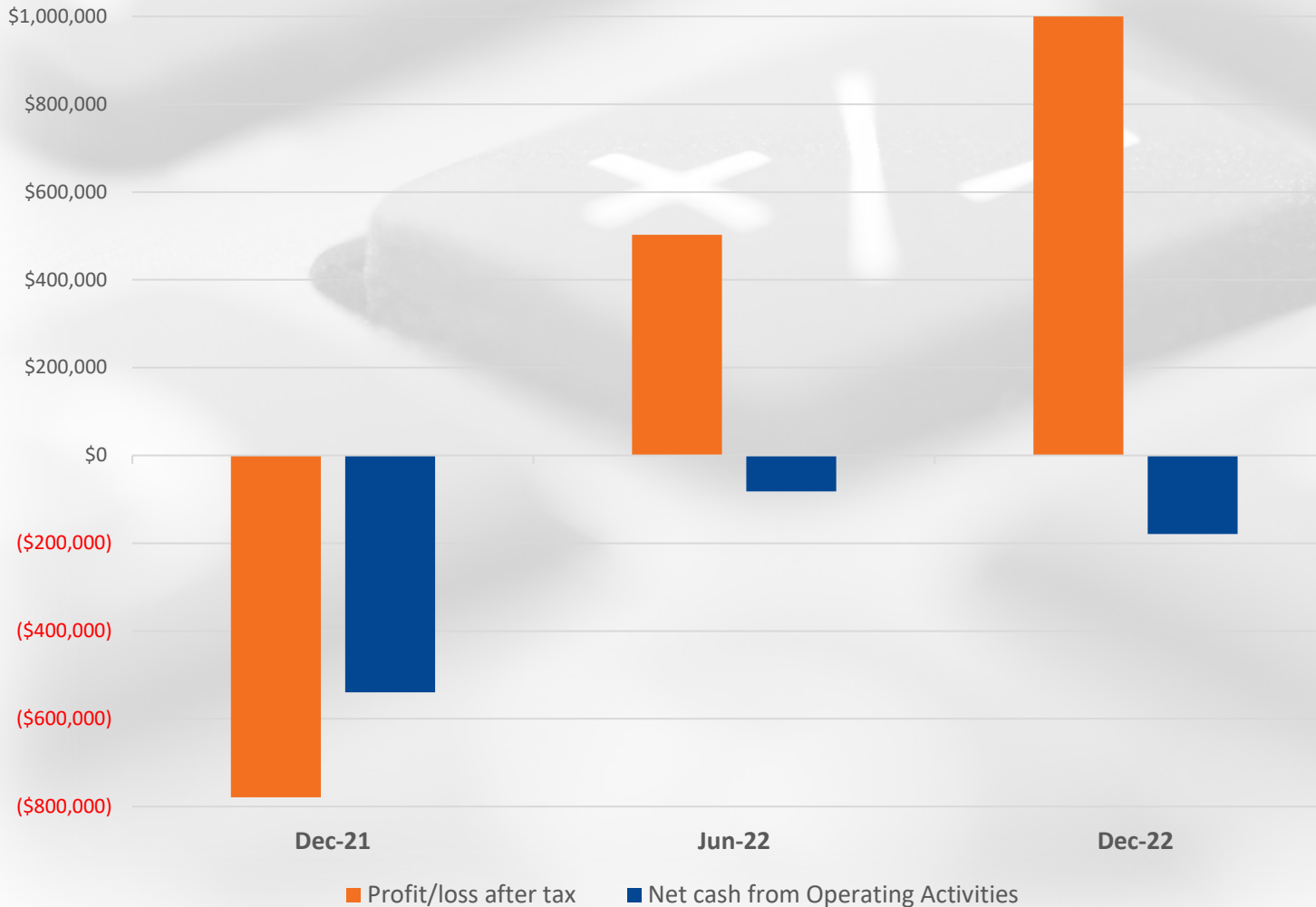
Largest revaluation gains were Skykraft & Ferronova

Favourable FX especially USD, CAD

Interest on Convertible Notes



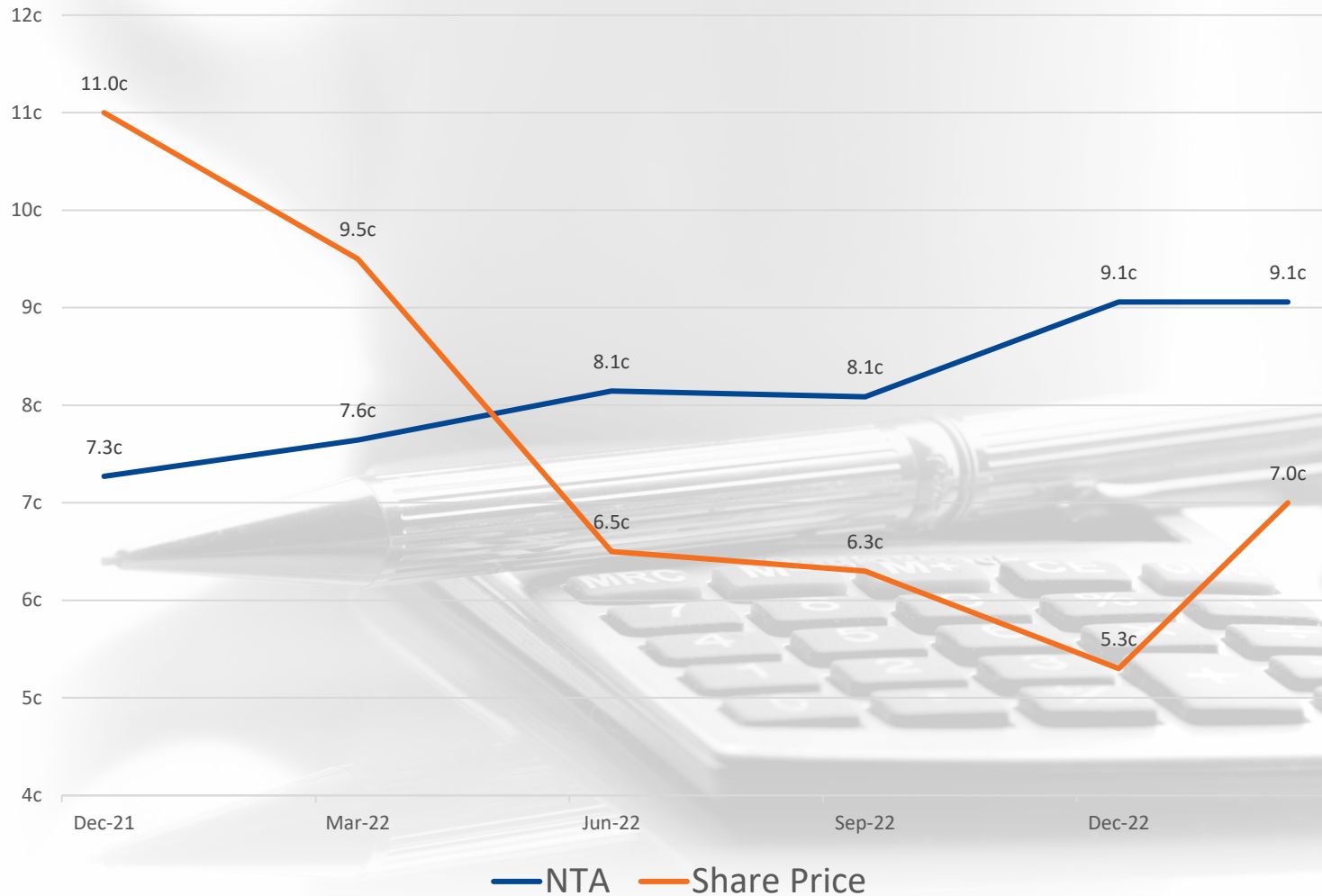
# Profit/loss & Net Operating Cash



1H FY23 profit driven by revaluation gains

Net cash from Operating Activities remains low per PVL strategy

# NTA & Share Performance

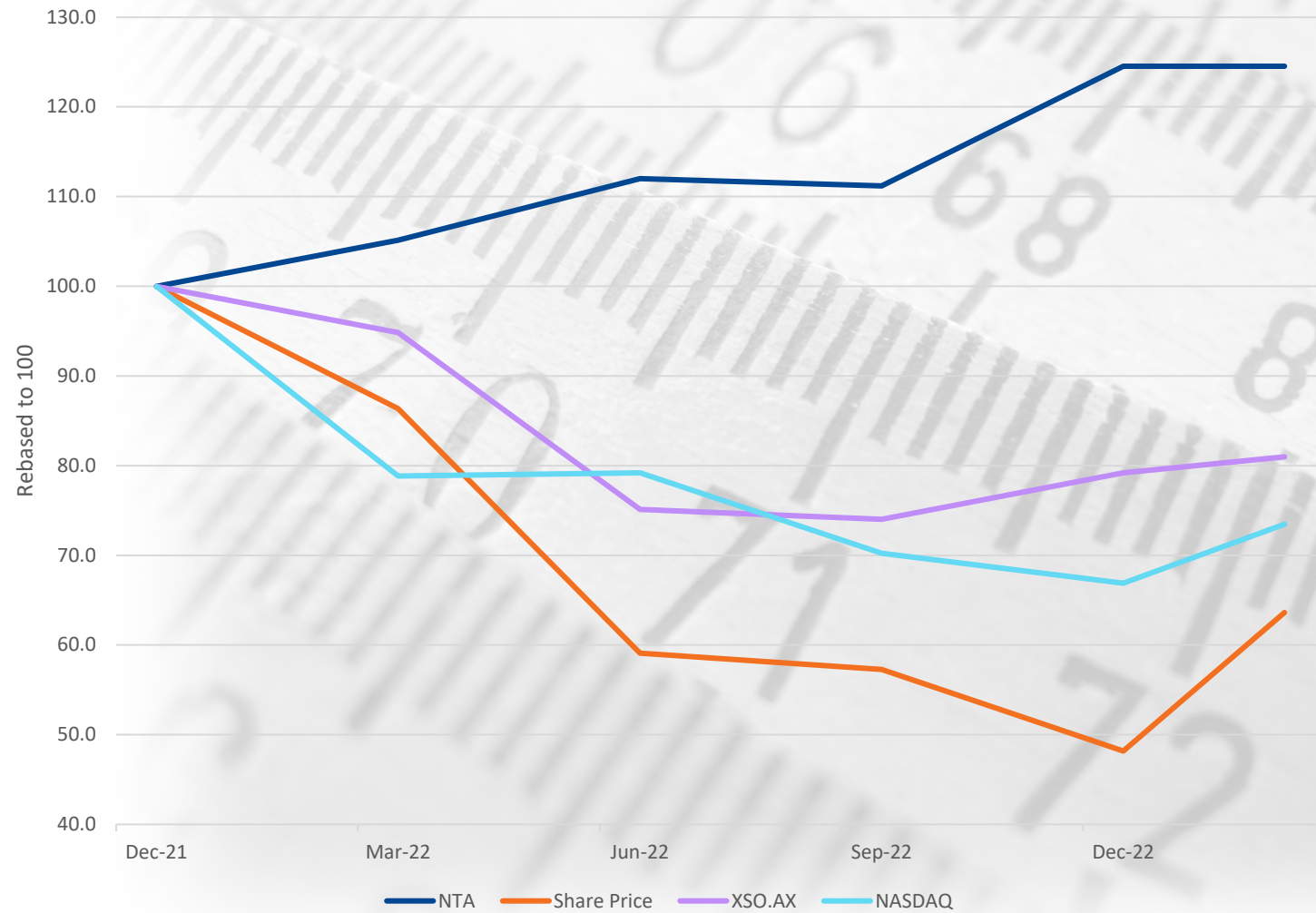


NTA 1.0c gain exceeded top end guidance of 0.8c issued on 22/12/22

NTA steadily increasing

PVL views NTA growth as the long-term driver of share price

# Relative Performance



Share price correlated  
with markets

# Recent Media of Portfolio



## Canberra company Skykraft launches satellites onboard SpaceX rocket in bid to improve air traffic management

By Niki Burnside

Posted Wed 4 Jan 2023 at 1:23pm



FINANCIAL REVIEW

THE SEARCH IS ON FOR AUSTRALIAN COMPANIES THAT HAVE ACHIEVED SIGNIFICANT FINANCIAL GROWTH IN THE PAST THREE YEARS

Advertisement

Technology Funding

## Start-up that makes room-temp quantum computers banks \$26m

**Tess Bennett** Technology reporter

Updated Feb 15, 2023 - 5:26pm,  
first published at 11:17am



Quantum Brilliance, a quantum computing start-up spun out of ANU in 2019, has raised \$US18 million (\$26 million) from backers including the John Brumby-chaired state investment fund Breakthrough Victoria and the CSIRO's venture fund Main Sequence.



## Australian biotech startup Ferronova secures A\$11 M to advance nanotech image-guided cancer therapy

23 January 2023 | News

Tweet

Share

In 2023, Ferronova was awarded an Australian Government CRC-P grant to progress a nanoformulation through to a Phase 1b brain cancer clinical trial



Business All Industry Technology Transport Retail

## SK On-Urbix to develop EV battery materials

By Byun Hye-jin

Published : Jan 19, 2023 - 15:18 Updated : Jan 19, 2023 - 18:51



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Urbix employees examine the graphite refining process in an Arizona factory in the U.S. (SK On)



# Corporate Snapshot

## Overview at 31/12/22

Shares on Issue:	120,743,176
Options:	12,227,631
Market Cap:	\$6,399,388
Cash:	\$3,246,995
Cash runway*:	> 5 years
Debt:	Nil
EV:	\$3,152,393

## Personnel

James Kruger	Executive Chairman
Joshua Baker	Director
Joe Demase	Director
Sally McDow	Company Secretary
Geoffrey Nicholas	CFO
Ben Hodge	CIO

## Auditor / Consultants



## Top 10 Shareholders

	Shares	% Shares
CAPITAL H MANAGEMENT	20,207,809	16.74
HUB24	14,878,311	12.32
PARMELIA PTY LTD <REILLY FAMILY SUPER FUND A/C>	6,636,484	5.50
UNITED WORLD GROUP PTY LTD <UNITED WORLD GROUP PTY LTD>	5,858,576	4.85
ALTOR CAPITAL MANAGEMENT PTY LTD <ALTOR ALPHA FUND A/C>	4,872,334	4.04
YARDLEY FAMILY SUPER FUND P/L <YARDLEY FAMILY S/F A/C>	4,849,913	4.02
SAMADA STREET NOMINEES PTY LTD <GILES FAMILY NO 2 A/C>	3,000,000	2.48
MR GEOFFREY ANTHONY GANDER	2,966,079	2.46
MR PAUL COHN	2,665,000	2.21
J D MANAGEMENT GROUP PTY LTD <DUDLEY FAMILY A/C>	2,500,000	2.07

Top 20 shareholders hold 71.54%  
Board & Management hold 21.90%

*\*Time without need to raise capital  
assuming normalised cash burn from  
operations and without significant  
deployment of capital*

# Investment History

2022

Liquid Instruments

Cirrus (follow on)

Quantum Brilliance

Urbix

Neuroflex

Flomatrix

2021

CourseLoop

Firmus Grid

Skykraft

≤ 2020

Cirrus Materials

CertusBio

Inhibit Coatings

Ferronova

Olympio Metals

\*Veritide

\*Deliveon Health

\*Fluent Scientific

\*Hi-Aspect

\*Avalia Immunotherapies

\*Modlar

\*Photonic Innovations

\*Written down to zero owing to lack of traction, we are actively engaging for signs of post-Covid traction / opportunity



# Thank you

For further information contact:

**James Kruger**  
Executive Chairman  
[jk@phvl.com.au](mailto:jk@phvl.com.au)  
+61 499 980 623

**Ben Hodge**  
Chief Investment Officer  
[bh@phvl.com.au](mailto:bh@phvl.com.au)  
+61 416 876 117

