



powerHouse

Powerhouse Ventures Limited
ASX:PVL

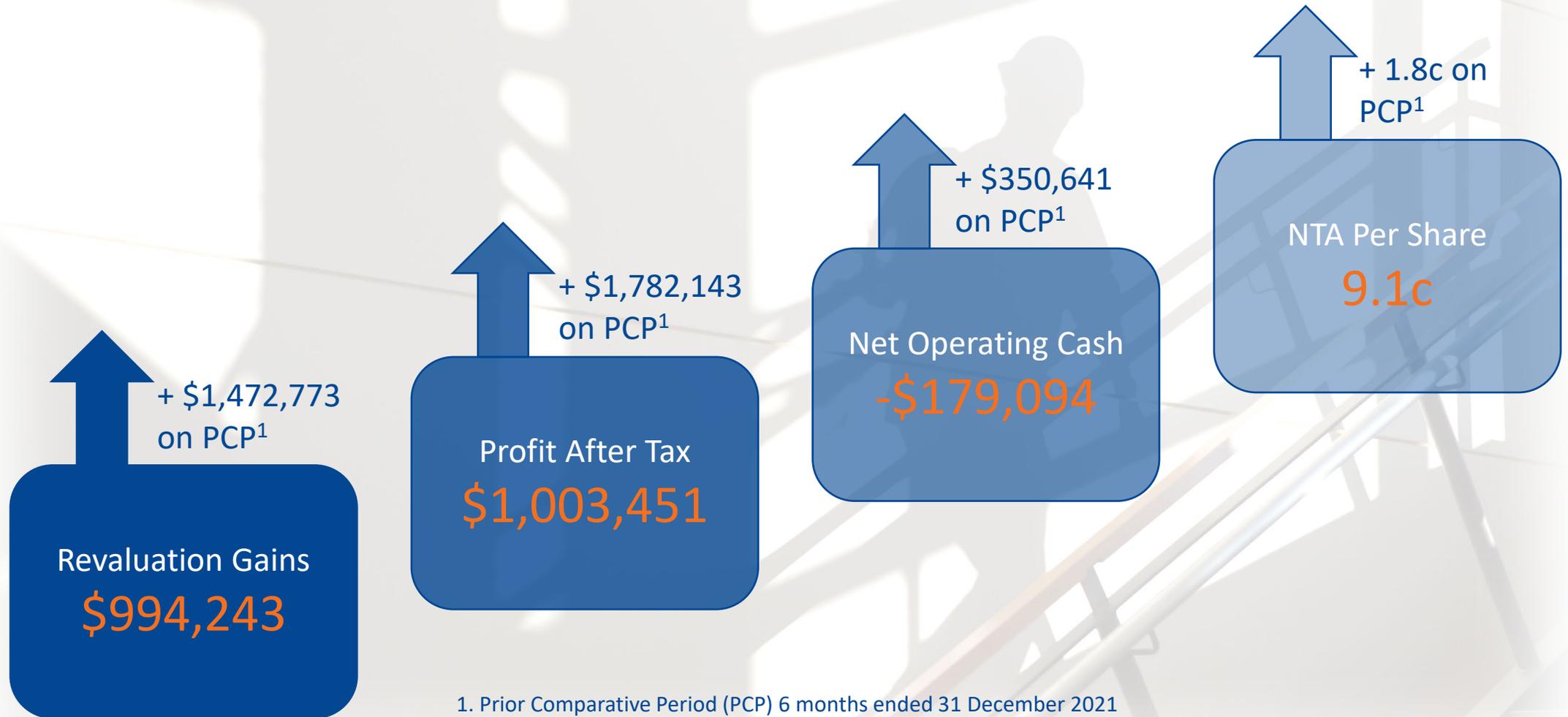
1H FY23 Results Presentation
24 February 2023

Disclaimer

This Presentation contains certain “forward-looking statements”. The words “expect”, “anticipate”, “estimate”, “intend”, “believe”, “guidance”, “should”, “could”, “may”, “will”, “predict”, “plan” and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements, including projections, guidance on future earnings and estimates, are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

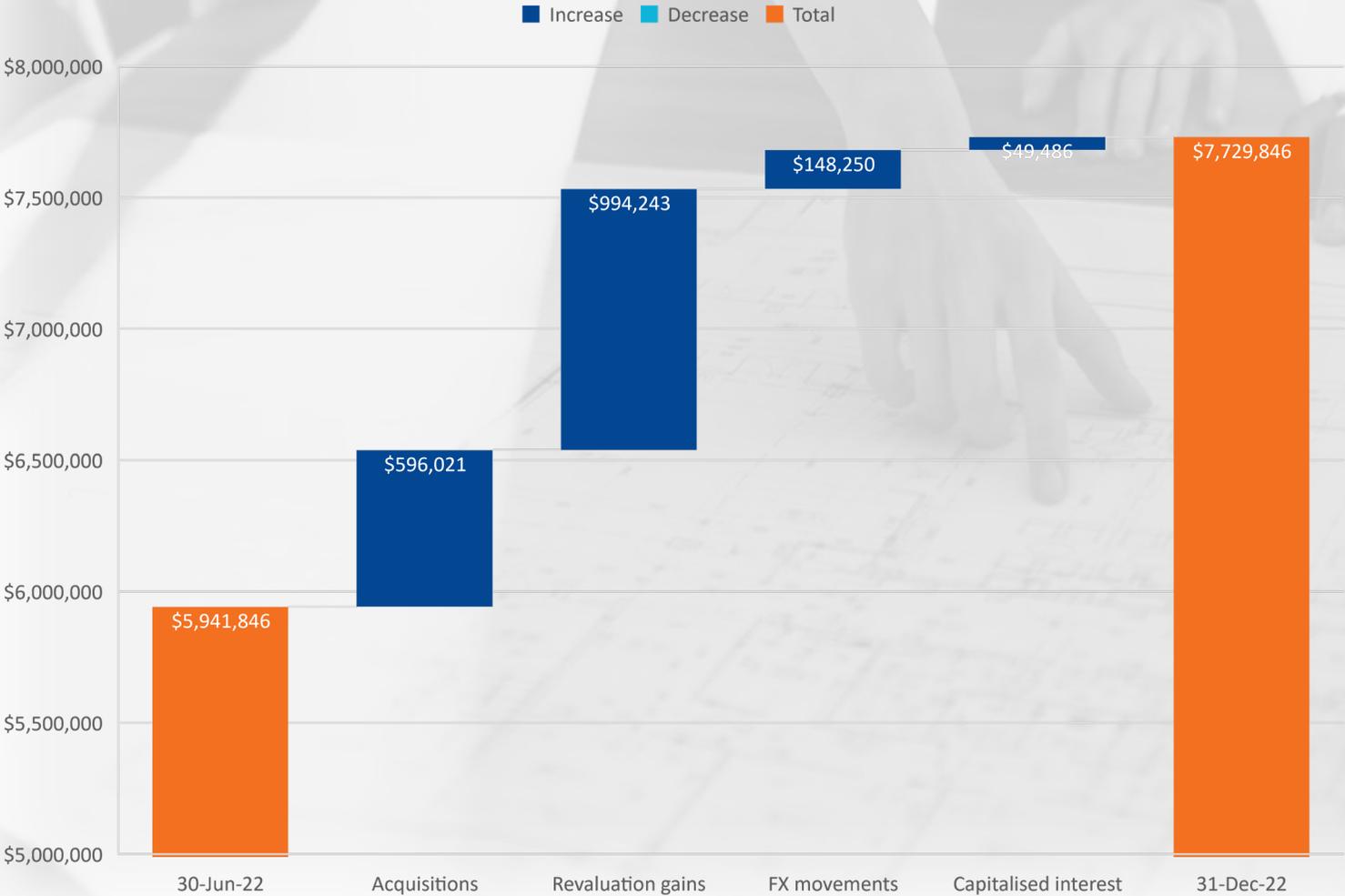
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1H FY23 Financial Results



1. Prior Comparative Period (PCP) 6 months ended 31 December 2021

Investment Portfolio Growth



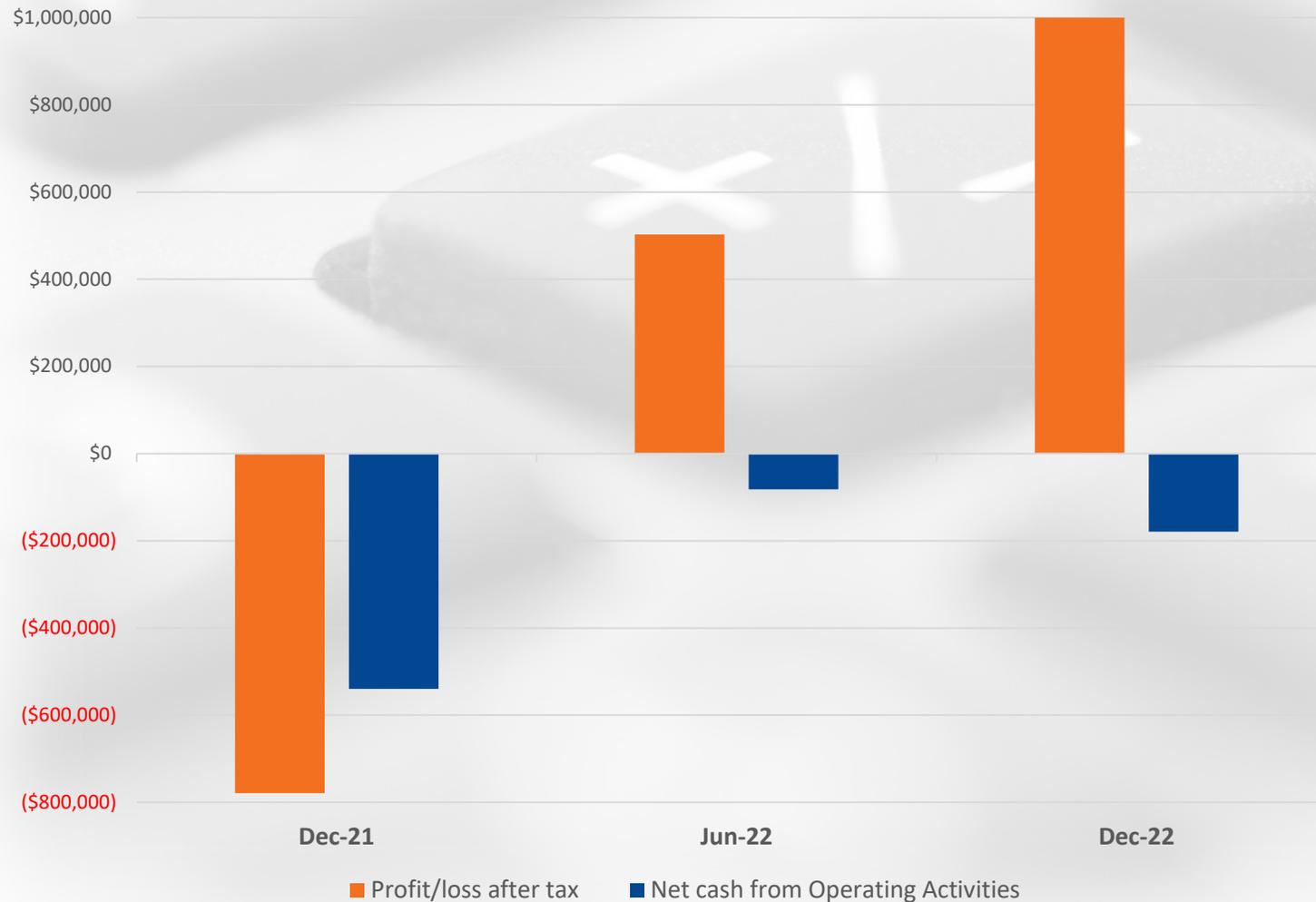
Acquisition was investment into Liquid Instruments

Largest revaluation gains were Skykraft & Ferronova

Favourable FX especially USD, CAD

Interest on Convertible Notes

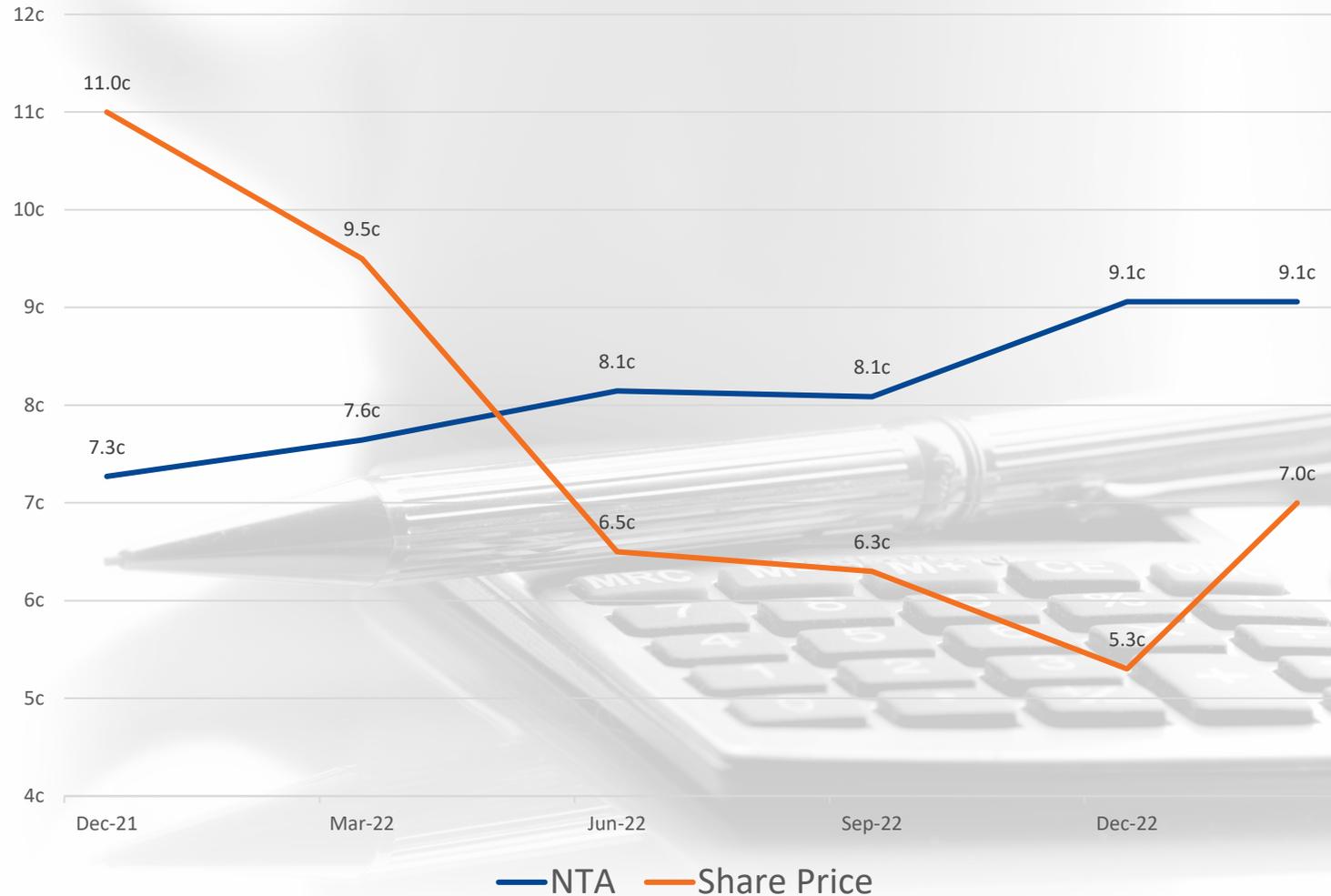
Profit/loss & Net Operating Cash



1H FY23 profit driven by revaluation gains

Net cash from Operating Activities remains low per PVL strategy

NTA & Share Performance

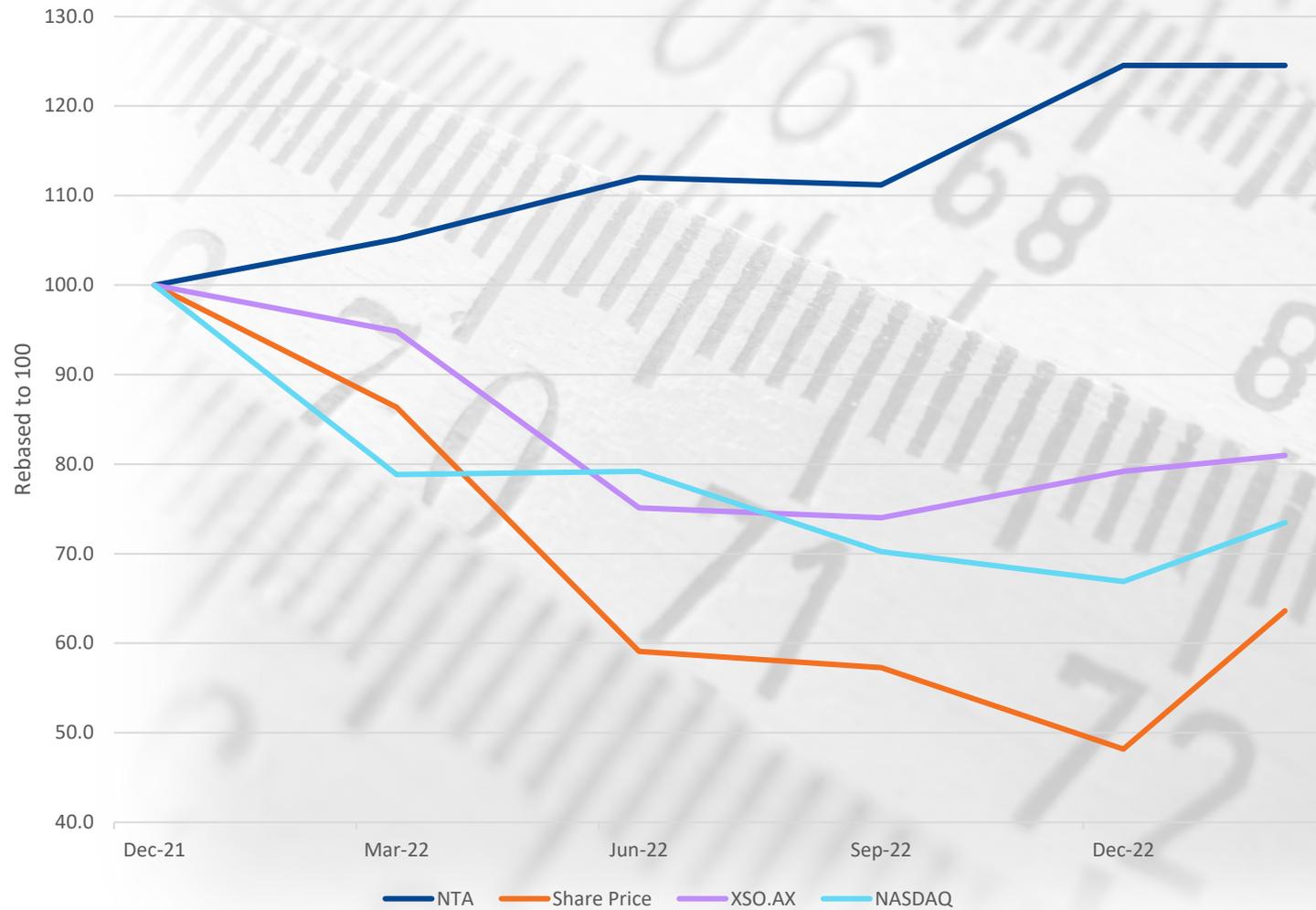


NTA 1.0c gain exceeded top end guidance of 0.8c issued on 22/12/22

NTA steadily increasing

PVL views NTA growth as the long-term driver of share price

Relative Performance



Share price correlated with markets

Recent Media of Portfolio



Canberra company Skykraft launches satellites onboard SpaceX rocket in bid to improve air traffic management

By Niki Burnside

Posted Wed 4 Jan 2023 at 1:23pm



Australian biotech startup Ferronova secures A\$11 M to advance nanotech image-guided cancer therapy

23 January 2023 | News

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In 2023, Ferronova was awarded an Australian Government CRC-P grant to progress a nano formulation through to a Phase 1b brain cancer clinical trial



FINANCIAL REVIEW

THE SEARCH IS ON FOR AUSTRALIAN COMPANIES THAT HAVE ACCELERATED SIGNIFICANT GROWTH IN THE PAST THREE YEARS

Advertisement

Technology Funding

Start-up that makes room-temp quantum computers banks \$26m

Tess Bennett Technology reporter



Updated Feb 15, 2023 - 5:26pm, first published at 11:17am

Quantum Brilliance, a quantum computing start-up spun out of ANU in 2019, has raised \$US18 million (\$26 million) from backers including the John Brumby-chaired state investment fund Breakthrough Victoria and the CSIRO's venture fund Main Sequence.



Business All Industry Technology Transport Retail

SK On-Urbix to develop EV battery materials

By Byun Hye-jin

Published : Jan 19, 2023 - 15:18

Updated : Jan 19, 2023 - 18:51



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Urbix employees examine the graphite refining process in an Arizona factory in the US. (SK On)

Corporate Snapshot

Overview at 31/12/22

Shares on Issue:	120,743,176
Options:	12,227,631
Market Cap:	\$6,399,388
Cash:	\$3,246,995
Cash runway*:	> 5 years
Debt:	Nil
EV:	\$3,152,393

Personnel

James Kruger	Executive Chairman
Joshua Baker	Director
Joe Demase	Director
Sally McDow	Company Secretary
Geoffrey Nicholas	CFO
Ben Hodge	CIO

Auditor / Consultants



Top 10 Shareholders

	Shares	% Shares
CAPITAL H MANAGEMENT	20,207,809	16.74
HUB24	14,878,311	12.32
PARMELIA PTY LTD <REILLY FAMILY SUPER FUND A/C>	6,636,484	5.50
UNITED WORLD GROUP PTY LTD <UNITED WORLD GROUP PTY LTD>	5,858,576	4.85
ALTOR CAPITAL MANAGEMENT PTY LTD <ALTOR ALPHA FUND A/C>	4,872,334	4.04
YARDLEY FAMILY SUPER FUND P/L <YARDLEY FAMILY S/F A/C>	4,849,913	4.02
SAMADA STREET NOMINEES PTY LTD <GILES FAMILY NO 2 A/C>	3,000,000	2.48
MR GEOFFREY ANTHONY GANDER	2,966,079	2.46
MR PAUL COHN	2,665,000	2.21
J D MANAGEMENT GROUP PTY LTD <DUDLEY FAMILY A/C>	2,500,000	2.07

Top 20 shareholders hold 71.54%
Board & Management hold 21.90%

**Time without need to raise capital assuming normalised cash burn from operations and without significant deployment of capital*

Investment History

2022

Liquid Instruments

Cirrus (follow on)

Quantum Brilliance

Urbix

Neuroflex

Flomatrix

2021

CourseLoop

Firmus Grid

Skykraft

≤ 2020

Cirrus Materials

CertusBio

Inhibit Coatings

Ferronova

Olympio Metals

*Veritide

*Deliveon Health

*Fluent Scientific

*Hi-Aspect

*Avalia Immunotherapies

*Modlar

*Photonic Innovations



Thank you

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