

Section 708A Cleansing Statement

ASX: FG1

ABN

82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.105**

Cash (30/09/22): **A\$3.8M**

Debt: **Nil**

Ordinary Shares: **109M**

Market Cap: **A\$13M**

Options: **3.4M**

Performance Rights: **4.2M**

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Sam Garrett

Technical Director

John Forwood

Non-Executive Director

CHIEF EXECUTIVE OFFICER

Neil Marston

COMPANY SECRETARY

Mathew Watkins

CONTACT

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This Notice is given by Flynn Gold Limited (ASX: **FG1**) (**Flynn Gold** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

- a) it has today issued a total of 13,262,487 fully paid ordinary shares (**Shares**) to new and existing professional, and sophisticated investors at an issue price of \$0.10 (10 cents) per Share as previously announced on 15 December 2022.
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- e) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A's also announced on this day.

Approved by the Board of Flynn Gold Limited.

For more information:

Neil Marston

Chief Executive Officer

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