



Announcement Summary

Entity name

SECURITY MATTERS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 12, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SMXAY	OPTION EXPIRING 02-OCT-2022 EX \$0.50	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/10/2022
SMXAAA	OPTION EXPIRING 31-DEC-2024 EX \$0.357	25,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
SMXAT	OPTION EXPIRING 15-OCT-2023 EX \$0.20	85,668	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
SMXAE	OPTION EXPIRING 26-Mar-2025 EX 34C	150,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
SMXAF	OPTION EXPIRING 26-MAR-2025 EX 60C	100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SECURITY MATTERS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

626192998

1.3 ASX issuer code

SMX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SMXAY : OPTION EXPIRING 02-OCT-2022 EX \$0.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/10/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

SMXAE : OPTION EXPIRING 26-Mar-2025 EX 34C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

150,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

SMXAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.357

Unquoted +equity securities that have ceased



Number of securities that have ceased

25,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SMXAT : OPTION EXPIRING 15-OCT-2023 EX \$0.20

Unquoted +equity securities that have ceased

Number of securities that have ceased

85,668

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SMXAF : OPTION EXPIRING 26-MAR-2025 EX 60C

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

☒ No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	167,911,534

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXABE : OPTION EXPIRING 29-JUN-2027 EX \$0.70	500,000
SMXAAZ : OPTION EXPIRING 27-MAR-2027 EX \$0.40	8,000,001
SMXABA : OPTION EXPIRING 25-MAR-2027 EX \$0.70	100,000
SMXAY : OPTION EXPIRING 02-OCT-2022 EX \$0.50	0
SMXAZ : OPTION EXPIRING 28-JAN-2025 EX \$0.39	150,000
SMXAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.357	25,000
SMXAAB : OPTION EXPIRING 28-JAN-2024 EX \$0.31	600,000
SMXABB : OPTION EXPIRING 25-MAR-2027 EX \$0.26	500,000
SMXAAW : OPTION EXPIRING 31-DEC-2023 EX \$0.50	100,000
SMXAAC : OPTION EXPIRING 07-DEC-2023 EX \$0.60	1,000,000
SMXABI : OPTION EXPIRING 24-AUG-2027 EX \$0.19	250,000
SMXAAX : OPTION EXPIRING 21-JAN-2027 EX \$0.70	100,000
SMXAAY : OPTION EXPIRING 21-JAN-2025 EX \$0.28	600,000
SMXAAK : OPTION EXPIRING 01-JUN-2025 EX \$0.20	2,500,000



SMXAAN : OPTION EXPIRING 21-MAR-2026 EX \$0.355	500,000
SMXAK : OPTION EXPIRING 24-OCT-2025 EX \$0.36	100,000
SMXAAO : OPTION EXPIRING 06-AUG-2026 EX \$0.351	750,000
SMXAA : OPTION EXPIRING 09-JUL-2024 EX \$0.60	1,000,000
SMXAAJ : OPTION EXPIRING 11-JAN-2024 EX \$0.60	500,000
SMXABG : OPTION EXPIRING 24-JUL-2027 EX \$0.12	200,000
SMXAAR : OPTION EXPIRING 27-SEP-2026 EX \$0.70	50,000
SMXAAP : OPTION EXPIRING 14-AUG-2026 EX \$0.70	667,000
SMXAAQ : OPTION EXPIRING 27-SEP-2026 EX \$0.351	100,000
SMXAAI : OPTION EXPIRING 04-JAN-2024 EX \$0.70	1,000,000
SMXAAG : OPTION EXPIRING 04-JAN-2024 EX \$0.60	500,000
SMXAAE : OPTION EXPIRING 24-DEC-2023 EX \$0.70	1,341,815
SMXAO : OPTION EXPIRING 02-OCT-2022 EX \$0.31	125,000
SMXAP : OPTION EXPIRING 12-MAR-2023 EX \$0.60	4,926,466
SMXAQ : OPTION EXPIRING 25-MAR-2023 EX \$0.60	1,391,255
SMXAR : OPTION EXPIRING 01-JUN-2023 EX \$0.60	3,250,000
SMXAS : OPTION EXPIRING 01-SEP-2023 EX \$0.20	3,179,767
SMXAT : OPTION EXPIRING 15-OCT-2023 EX \$0.20	5,627,176
SMXAU : OPTION EXPIRING 23-NOV-2023 EX \$0.60	3,089,591
SMXAAT : OPTION EXPIRING 10-DEC-2023 EX \$0.35	1,150,000
SMXAAV : OPTION EXPIRING 31-MAY-2026 EX \$0.351	200,000
SMXAE : OPTION EXPIRING 26-Mar-2025 EX 34C	400,000
SMXAF : OPTION EXPIRING 26-MAR-2025 EX 60C	100,000



SMXABH : OPTION EXPIRING 16-AUG-2027 EX \$0.12	150,000
SMXABF : OPTION EXPIRING 11-JUL-2027 EX \$0.20	250,000
SMXABD : OPTION EXPIRING 29-JUN-2027 EX \$0.20	200,000
SMXABC : CONVERTIBLE NOTES	828,240

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.