



## Announcement Summary

---

**Entity name**

ELSIGHT LIMITED

**Date of this announcement**

Friday December 30, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	25,149,500	30/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

616435753

### 1.3 ASX issuer code

ELS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/12/2022



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Appendix 3B lodged on 4 November 2022 in relation to Convertible Note capital raise.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible Notes

**+Security type**

+Convertible debt securities

**ISIN code****Date the +securities the subject of this notification were issued**

30/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02599959-3A607484?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02599959-3A607484?access_token=83ff96335c2d45a094df02a206a39ff4)**+Convertible debt securities Details****Type of +security**

Convertible note or bond

**+Security currency**

AUD - Australian Dollar

**Face value**

AUD 0.30000000

**Interest rate type**

Fixed rate

**Frequency of coupon/interest payments per year**

Other

**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exemption status unknown

**Is the +security perpetual (i.e. no maturity)?**☒ No

**Maturity date**

30/12/2024

**Select other feature(s) applicable to the +security**

- ☒ Secured  
☒ Convertible  
☒ Redeemable

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

☒ Yes

**If yes, what is the first trigger date?**

30/12/2023

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

One ordinary share to be issued on conversion of every one convertible note converted.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

25,149,500 Convertible Notes issued on the terms and condition of the Convertible Notes capital raise announced to the ASX on 4 November 2022. 1,517,166 Convertible Notes to be further issued upon completion of the Convertible Notes capital raise.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B lodged to ASX on 4 November 2022.

## Issue details

**Number of +securities**

25,149,500

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.30000000

**Purpose of the issue**

Other

**Additional Details**

Details of purpose of raising announced to ASX on 4 November 2022.





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	150,319,581
ELSOA : OPTION EXPIRING 31-MAR-2023	23,222,653

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	876,900
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	1,100,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	611,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	3,222,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	1,050,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	150,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	3,583,452
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	250,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000
ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000



ELSAZ : OPTION EXPIRING 25-APR-2027 EX \$0.49	300,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	160,000
New class - code to be confirmed : Convertible Notes	25,149,500





Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/12/2022