

20 December 2022

Section 708A Cleansing Notice and Appendix 2A

This notice is given by Clean TeQ Water Limited ('Clean TeQ Water' or 'Company') (ASX: CNQ & OTCQX: CNQQF) under Section 708A (5)(e) of the *Corporations Act 2001 (Cth)* ('Corporations Act').

The Company hereby confirms that:

- a. it has issued a total of 6,455,263 fully paid ordinary shares ('Shares') at an issue price of \$0.38 (38 cents) per Share to institutional and sophisticated investors following Shareholder approval at the Company's Annual General Meeting held on 14 December 2022. This issue concludes the second tranche of the Placement announced on 27 October 2022.
- b. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c. it is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- d. as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
- e. as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of the Shares noted above will be lodged shortly.

For more information, please contact:

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This announcement is authorised for release to the market by the Board of Directors of Clean TeQ Water Limited.

About Clean TeQ Water Limited (ASX: CNQ) – Based in Melbourne, Australia, Clean TeQ Water provides innovative metals recovery and water treatment solutions for governments and companies. Our sectors of focus include municipal wastewater, surface water, industrial wastewater and mining wastewater. Clean TeQ Water has offices in Melbourne, Perth, Beijing and Tianjin, and partners in Africa and Latin America. We provide turnkey metals recovery and water treatment plants everywhere in the world.

For more information about Clean TeQ Water please visit www.cleanteqwater.com.