



## Announcement Summary

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**Entity name**

NOVATTI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 20, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NOV	ORDINARY FULLY PAID	690,247	20/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98606556183

### 1.3 ASX issuer code

NOV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/12/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

NOV : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,310,000

**The first date the options were exercised or other +convertible securities were converted**

20/12/2022

**The last date the options were exercised or other +convertible securities were converted**

20/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Alan Munday	Patricia Munday	750,000



**Issue date**

20/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

690,247

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Employee Incentives - use of cashless exercise facility

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.230000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NOV : ORDINARY FULLY PAID	338,431,542

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NOVAJ : OPTION EXPIRING 30-NOV-2023 EX 20C	3,000,000
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495	1,300,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75	1,300,000
NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262	600,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,077,500
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	3,200,000
NOVAP : OPTION EXPIRING 14-OCT-2023 EX \$0.30	2,000,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	15,000,000
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,575,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000



NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000
NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000
NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	400,000
NOVAV : OPTION EXPIRING 26-OCT-2023 EX \$0.30	1,000,000
NOVAW : OPTION EXPIRING 31-DEC-2023 EX \$0.66	500,000
NOVAX : OPTION EXPIRING 31-DEC-2022 EX \$0.60	100,000
NOVAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000