



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday May 21, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NVAAR	OPTION EXPIRING 20-MAY-2023 EX \$1.35	500,000	Expiry of option or other convertible security without exercise or conversion	20/05/2023
NVAAK	OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000	Expiry of option or other convertible security without exercise or conversion	20/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOVA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/5/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NVAAR : OPTION EXPIRING 20-MAY-2023 EX \$1.35

Unquoted +equity securities that have ceased**Number of securities that have ceased**

500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/5/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

NVAAB : OPTION EXPIRING 20-MAY-2023 EX \$1.35

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/5/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,889,776

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVAAR : OPTION EXPIRING 20-MAY-2023 EX \$1.35	0
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAS : OPTION EXPIRING 30-APR-2024 EX \$0.70	6,993,793
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.