

Announcement Summary

Entity name

AVECHO BIOTECHNOLOGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 10, 2023

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVE	ORDINARY FULLY PAID	324,289,814	10/05/2023
AVEOA	OPTION EXPIRING 10-MAY-2026 DEFERRED	486,434,641	10/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVECHO BIOTECHNOLOGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

056482403

1.3 ASX issuer code

AVE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/5/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

03-Apr-2023 10:25

Announcement Title

New - Proposed issue of securities - AVE

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The allotment of New Shares and New Options under the Shortfall Offer and the JLM Options, as defined in the Prospectus lodged on 3 April 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AVE : ORDINARY FULLY PAID

Issue date

10/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

324,289,814

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

AVEOA : OPTION EXPIRING 10-MAY-2026 DEFERRED

Issue date

10/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	9	0.00 %
1,001 - 5,000	24	0.02 %
5,001 - 10,000	46	0.07 %
10,001 - 100,000	251	2.42 %
100,001 and over	369	97.49 %



Issue details

Number of +securities to be quoted

486,434,641

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

The Options are exercisable at \$0.012 each, as noted in the Prospectus lodged on 3 April 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AVE : ORDINARY FULLY PAID	2,162,159,158
AVEO : OPTION EXPIRING 31-DEC-2023	122,443,182
AVEOA : OPTION EXPIRING 10-MAY-2026 DEFERRED	486,434,641

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVEAS : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	97,844,268