



## Announcement Summary

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**Entity name**

CYNATA THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 11, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYP	ORDINARY FULLY PAID	12,903,296	11/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98104037372

### 1.3 ASX issuer code

CYP

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/5/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

06-Apr-2023 09:24

**Announcement Title**

New - Proposed issue of securities - CYP

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 640,694 Director placement shares and the issue of placement options and SPP options all of which are subject to shareholder approval on 25 May 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CYP : ORDINARY FULLY PAID

Issue date

11/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

12,903,296

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.15500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue price of \$0.155 represented the lower of the Offer Price under the Placement and a 2.5% discount to the 5 day VWAP up to the Closing Date.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CYP : ORDINARY FULLY PAID	178,991,092

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28	100,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C	1,100,000