

Section 708A Cleansing Notice

Cohiba Minerals Limited (ASX: CHK) (**'Cohiba'** or **'the Company'**) advises that it has issued 300,000,000 fully paid ordinary shares (**Shares**) with an issue price of \$0.005 (0.5 cents) per share in relation to Tranche 1 of the Placement as announced to ASX on 25 May 2023.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) It has issued 300,000,000 Shares with an issue price of \$0.005 (0.5 cents) per share in relation to a capital raising announced to ASX on 25 May 2023, without disclosure to investors under part 6D.2 Corporations Act;
- b) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
- d) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of Shares noted above was released to ASX on this day.

For and on behalf of the board:

Mordechai Benedikt
Executive Chairman

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Directors

Mordechai Benedikt – Executive Chair
Andrew Graham – Executive Director
Nochum Labkowski – NED