

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Dotz Nano Limited (**Company** or **Dotz**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued 1,578,948 fully paid ordinary shares in the capital of the Company (**Shares**) at a deemed issue price of \$0.19 per Share in connection with the Company's Funding Agreement with Lind Global Fund II, LP, (refer to Dotz's [ASX Announcement released on 15 September 2022](#)).
- (b) The Shares rank pari passu with existing Dotz fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act. [As announced to the ASX on 19 May 2023](#) The Company has entered into a binding asset purchase agreement with H2 Blue Tech Limited to acquire its Carbon Dioxide (CO₂) capture assets and technology (the **Acquisition**).

An Appendix 2A in respect of the issue of the Shares and reflecting the revised capital structure following the issue of the Shares has been released with this announcement.

This announcement has been authorised for release by the Board of Directors.

For and on behalf of Dotz Nano Limited

Ian Pamensky
Company Secretary

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a technology company specialising in high-value advanced materials. Dotz develops and commercialises innovative solutions addressing global environmental & industrial challenges, utilising its carbon-based nano technologies. Our two main areas of focus are:

- In-product tagging solution for anticounterfeiting and monitoring, primarily for the oil & gas and chemicals sectors.
- Carbon-based sorbent technology for industrial decarbonisation & sustainability

To learn more about Dotz, please visit the website via the following link www.dotz.tech