



The Manager
Market Announcements Office
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000
6 June 2023

By electronic lodgement

COMPLETION OF SHARE CONSOLIDATION

Candy Club Holdings Limited (ASX:CLB) (**Company** or **Candy Club**) announces that following shareholder approval at the General Meeting held on 25 May 2023, the consolidation of CLB shares and options has been completed.

CLB's register has been updated to reflect the share consolidation on the basis that every 24 pre-consolidation shares will be consolidated into 1 post consolidation share (with any resultant fractions rounded down). The post consolidation shares on issue are as follows:

Fully paid ordinary shares (ASX:CLB) – 15,311,082

The following table sets out the unlisted options on issue on a post consolidation basis:

ASX CODE	NUMBER ON ISSUE ON A POST CONSOLIDATION BASIS	EXPIRY DATE	EXERCISE PRICE ON A POST CONSOLIDATED BASIS
CLBAO	185,191	14 Mar 25	\$4.80
CLBAR	3,333	19 Jun 25	\$3.24
CLBAG	1,376,014	Various	Various prices
CLBAL	24,798	11 Sep 23	\$2.3712
CLBAQ	44,896	22 Dec 25	\$3.00
CLBAN	39,497	13 Jan 25	\$3.12
CLBAP	3,958	6 May 25	\$4.08

New holding statements have been issued to security holders on a post consolidation basis.

This announcement has been approved for release by the Company Secretary.

A handwritten signature in dark ink, appearing to read 'Greg Starr', with a large loop at the start and a wavy line extending to the right.

Greg Starr

Company Secretary