



Announcement Summary

Entity name

LAKES BLUE ENERGY NL

Announcement Type

New announcement

Date of this announcement

Monday April 24, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LKOAM	CONVERTIBLE NOTES	348,655,120	Repayment or redemption of +convertible debt security without conversion	24/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LAKES BLUE ENERGY NL

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

62004247214

1.3 ASX issuer code

LKO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LKOAM : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

348,655,120

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

24/4/2023

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 0.000900000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKO : ORDINARY FULLY PAID	57,825,090,028

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKOAM : CONVERTIBLE NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.